OSPI CNS Food Distribution Program Information Sheet

SY 2022–23 Pre-Order Survey Instructions

This document provides instructions for completing the pre-order survey and accessing the Survey Request Report.

Timeline

- The Pre-Order Survey opens Monday, February 7, 2022, with the final submission due on Friday, February 25, 2022.
- Submit your initial survey by February 18.
- On February 22, OSPI CNS will pull the product list and remove any items that don't meet USDA's minimum truck load quantity for our state.
- Sponsors will have until February 25 to finalize surveys.

Steps to Complete the Pre-Order Survey

- 1. Log in to <u>CNPweb</u>.
 - a. We recommend you save the <u>CNPweb</u> link as a favorite link for easy access.
 - b. Your User ID and password are the same as when you log in to complete orders.
 - c. For Survey questions, please email Sarah Davis.
- 2. Select New School Year 2023

Program Year Selectio	n	
Program Year	Program Begin Date	Program End Date
<u>2009</u>	July 1, 2008	June 30, 2009
<u>2010</u>	July 1, 2009	June 30, 2010
<u>2011</u>	July 1, 2010	June 30, 2011
<u>2012</u>	July 1, 2011	June 30, 2012
<u>2013</u>	July 1, 2012	June 30, 2013
<u>2014</u>	July 1, 2013	June 30, 2014
<u>2015</u>	July 1, 2014	June 30, 2015
<u>2016</u>	July 1, 2015	June 30, 2016
<u>2017</u>	July 1, 2016	June 30, 2017
<u>2018</u>	July 1, 2017	June 30, 2018
<u>2019</u>	July 1, 2018	June 30, 2019
<u>2020</u>	July 1, 2019	June 30, 2020
<u>2021</u>	July 1, 2020	June 30, 2021
2022	July 1, 2021	June 30, 2022
2023	July 1, 2022	June 30, 2023



3. Select the "Surveys" tab.

↓ Bottom of Form Sponsor S	ummary				School Dis	strict
Applications	sor Info Activ Entitlement	ity Surveys	Allocation	ns Invent	ory Orders	Invoicing
Sponsor A	pplication Sheet	s				
Number	Nam	e	Revision	Status	Approval Date	Action
			0	Approved		View Revise
Delivery Lo	ocation Informati	on Sheets				
Number	Nam	е	Revision	Status	Approval Date	Action
+			1	Approved		View Revise
↑ Top of Form						

4. Select "Edit" in the "Action" column for the 2023 Pre-Order Survey.

↓ Bottom of F	orm						
Sponsor	Summary				School Dis	trict	
Spo	nsor Info Activ	vity					
Application	s Entitlement	Surveys	Allocation	ns 🎽 Inventory	Orders	Invo	oicing
Survey Id	Name		Program	Survey Date	Due Date	Status	Action
1168	2023 Pre-Order Su	rvey	NSLP	02/07/2022	02/25/2022	Open	Edit
↑Top of Form						1	_

5. To begin entering the survey, select the "End Products" button for one of the Product Categories. You will be navigated to the expanded product category to input quantities for each month.

Survey Ent	ry					
Survey Name:	Pre-Order Survey		Entitle	ment:	\$7,931.32	
Survey ID:			Entitle	ment Used:	\$0.00	
Program:	NSLP		Entitle	ment Balance:	\$7,931.32	
		F	emaining E	Entitlement Available	e: \$7,931.32	
FDP Contact:	Sarah Davis, Fiscal Analyst	sai	ah.davis@	k12.wa.us (360) 725-6215	
Ln# Edit Proc	lucts Product Category	# Open	# Closed	Enter Product by	Entitlement Used	
1 Find Products	Cheese	25	0	Feb 26	\$0.00	
2 Find Products	Fruits and Vegetables	48	0	Feb 26	\$0.00	
3 Products	Grains, Nuts, Oil	13	0	Feb 26	\$0.00	
4 Products	Poultry	24	0	Feb 26	\$0.00	
5 Find Products	Red Meat	16	0	Feb 26	\$0.00	
Exit Survey						

a. Enter the amount your school needs for each month. Amount entered must be a valid integer (zero or a number). Blanks are not allowed and will cause an error.

Survey Entry			
Survey Name:	Pre-Order Survey	Entitlement:	\$7,931.32
Survey ID:		Entitlement Use	d: \$0.00
Program:	NSLP	Entitlement Bala	ince: \$7,931.32
Product Category:	Cheese		
Category Entitlement Used:	\$0.00	Remaining Entitlemer	nt Available: \$7,931.32
FDP Contact: Sara	ah Davis, Fiscal Analyst	sarah.davis@k12.wa.u	s (360) 725-6215
Code	Description	Pack Storage Prod Size Type Typ	uct Unit Processing e Value Fee
100012 Cheddar Rdu	J Fat Shredded Y	6/5 lb Freezer Entitle	ment \$53.87 \$0.00
Enter before: Qty Total	Aug Sep Oct	Nov Dec Jan Fe	≥b Mar Apr May
Feb 26 Cases 0	0 0 0	0 0 0	0 0 0 0
100021 Mozzarella, L	MPS Shredded Frz	30 LB Freezer Entitle	ment \$55.40 \$0.00
Enter before: Qty Total	Aug Sep Oct	Nov Dec Jan Fe	∋b Mar Apr May
26 Cases 0	0 0 0	0 0 0	0 0 0 0

b. To see the Remaining Entitlement Available update, select the "Calc" button at the bottom of the page at any time.

W582	Cheese	Toast (Garlic #6	6256		16.87 lb	Freez	er Er	ntitlement	\$12.47	\$2	9.25
Enter before:	Qty	Total	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
	Cases	0	0	0	0	0	0	0	0	0	0	0
W589	Macaro	ni & Ch	eese 059	15		30	Freez	er Er	ntitlement	\$10.67	\$3	5.30
Enter before:	Qty	Total	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
	Cases	0	0	0	0	0	0	0	0	0	0	0
				-			2	-				
				-	,			┢				
				Calc	;	Cancel	SI	ubmit				

- i. When the requested quantity exceeds total entitlement, the "Remaining Entitlement Available" will appear in red and an error message will populate.
- ii. Change quantities and use the "Calc" button to recalculate until the Entitlement used is within the Remaining Entitlement Balance.

Survey Entry								
School District								
Survey Name:	Pre-Order Survey	Entitlement: \$176,004.26						
Survey ID:		Entitlement Used: \$159,083.94						
Program:	NSLP	Entitlement Balance: \$16,920.32						
Product Category:	Cheese							
Category Entitlement Used:	\$32,094.26	Remaining Entitlement Available: (\$3,934.56)						
FDP Contact: Sai	rah Davis, Fiscal Analyst	sarah.davis@k12.wa.us (360) 725-6215						
Input Errors: Please correct the following								
Row Column	Error Description							
1 Entitlement	nt Quantity entered exceeds available entitlement. Amount Exceeded =\$3,934.56							

- c. Select the "Submit" button at the bottom of the page to save the survey category detail. You will be navigated to a system confirmation page.
- 6. Select the "Click here to go to Survey Entry" link to continue inputting your selections for each category in the survey.



7. The remaining entitlement balance and entitlement used will show for each category as you complete the survey.

Survey Entry								
Scho	School District							
Survey Name:	Pre-Order Survey		Entitlem	ent:	\$176,004.26			
Survey ID:			Entitlem	ent Used:	\$159,083.94			
Program:	NSLP		Entitlem	ent Balance:	\$16,920.32			
	-	Rer	naining En	titlement Available	\$16,920.32			
FDP Contact:	Sarah Davis, Fiscal Analyst	sar	ah.davis@	k12.wa.us (360) 725-6215			
Ln# Edit Produ	cts Product Category	# Open	# Closed	Enter Product by	Entitlement Used			
1 Find Products	Cheese	25	0	Feb 26	\$10,453.40			
2 Products	Fruits and Vegetables	48	0	Feb 26	\$9,761.54			
3 Find Products	Grains, Nuts, Oil	13	0	Feb 26	\$4,097.54			
4 Find Products	Poultry	24	0	Feb 26	\$2,247.73			
5 Find Products	Red Meat	16	0	Feb 26	\$11,161.03			
	E	Exit Surve	y					

8. After completing the Survey, select the "View" option to see the Total Entitlement Value and Total Processing Fees.

Bottom of Form Sponsor Summary School District							ct
Application	ns Entitlement	Surveys	Alloca	ations Inver	itory Orc	lers	Invoicing
Survey Id	Name		Program	Survey Date	Due Date	Status	Action
1168	2023 Pre-Order Sur	vey	NSLP	02/07/2022	02/25/2022	Open	Edi View
↑ Top of Form	n						<u> </u>

b. See Total Entitlement Value and Total Processing Fees for the Survey at the bottom of the Survey Entry page.

FDP				Superint	endent of F	ublic Inst	truction
Survey I	Results						1
	School District		Program Y Survey Nat	ear:	Pre-Orde	r Survay	
	School District		Survey Id	1157	7	Julvey	
			Month:	All	~	j	
F	Program Sta	urvey		Survey		Status	
	NSLP	n Date		End Date		Open	
Product Code	Product Desc	Ent Value	Processing Fee	Total Requested	Adj	Fill	Bal
Category:	Cheese						
W566	Bagel Pizza Breakfast 78977	\$49,900.00	\$180,800.00	5,000	5,000	0	5,000
W570	Cheese Stuffed Bread Stick #73338	\$6,984.60	\$14,448.00	420	420	0	420
W579	Pizza, Pepperoni/Cheese Stuffed Cr 16" 77387-12615	\$10,832.00	\$23,000.00	800	800	0	800
W582	Cheese Toast Garlic #66256	\$16,211.00	\$38,025.00	1,300	1,300	0	1,300
Category:	Grains, Nuts, Oil						
100439	Oil, Vegetable	\$501.80	\$0.00	20	20	0	20
100465	Oats, Rolled, Quick Cooking	\$1,496.00	\$0.00	80	80	0	80
100494	Rice, Long Grain, White Parboiled	\$169.20	\$0.00	20	20	0	20
101031	Rice Brown US#1 Long Parboiled	\$268.80	\$0.00	30	30	0	30
	Totals	\$86,363.40	\$256,273.00	CS 7,670 LB 0	CS 7,670 LB 0	CS 0 CS LB 0 LB	7,670

Use the Survey Request Report to see Products, Quantities Requested, and Month requested. You can use this report to verify that you meet the minimum case requirement.

View as an Excel Spreadsheet

1. Select the "Reports" menu in the Menu bar.

2	OSPI s	Food Distribution		
Summary	Maintenance	Reports	Resources	
Home > F	Reports Menu	-		
				Program Year:

2. Select the "Survey Request Report".

Reports Menu	
Menu Item	Description
Product Cost Per Serving	Product Cost Per Serving
Survey Request Report	Quantity Requested By Month
Value of Commodities Shipped	Value Of Commodities Shipped
FDP Reports	Food Distribution Reports

3. Select the "Retrieve" button to see the requested quantities.

Quantity Requested / Revised On Surveys By Month	
Survey: 1168 - 2023 Pre-Order Survey 🗸	Sponsor: 🗸
Retrieve Reset Export	
Quantity Requested / Revised On Surveys By Month	
Survey: 1168 - 2023 Pre-Order Survey 🗸	Sponsor: 🔽
Retrieve Reset Export	

5. A dialog box opens. Select "Open" or "Save" (Save; Save AS; Save and Open options).

1	Do you want to open or save 1_27_2022 SurveyResults.csv (135 bytes) from cnpwebsite.com?	Open	Save	•	Cancel	×

6. View the Report, we recommend saving the data as an Excel document.

r Surveyld	Warehous	Warehous	Productid	ProductCd	ProductDs	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	Total
1142	Lineage Lo	620	1092	100012	Cheddar F	40	40	10	25	25	20	10	10	180
1142	Lineage Lo	620	2346	W462	Burrito Bea	12	12	12	12	12	12	12	12	96

b. The last column on the right is the Total requested for the year.

Print the Survey Request Report from CNPWeb

1. Select the "Reports" menu in the Menu bar.

2	OSPI s Superint	state of V	Vashington of Public Instruction	Food Distribution
Summary	Maintenance	Reports	Resources	
Home > F	Reports Menu			
				Program Year:

2. Select the "Survey Request Report".

Reports Menu						
Menu Item	Description					
Product Cost Per Serving	Product Cost Per Serving					
Survey Request Report	Quantity Requested By Month					
Value of Commodities Shipped	Value Of Commodities Shipped					
FDP Reports	Food Distribution Reports					

- 3. Select the "Retrieve" button to see the requested quantities.
- 4. Open a Print Preview dialog box.
 - a. Option: Select: File> Menu> Print Preview
 - b. Option: Right-click and select Print Preview Print Icon and select Print Preview



5. In the print preview dialog box select "Only the selected frame" option. This will cause the report to reformat.





Questions? Please email Sarah Davis.