

Applying for Community Eligibility Provision (CEP) in WINS User Manual

APPLYING FOR COMMUNITY ELIGIBILITY PROVISION (CEP) IN WINS USER MANUAL

2024

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BACKGROUND INFORMATION

Community Eligibility Program (CEP)

The Community Eligibility Provision (CEP) allows schools with high numbers of low-income children to serve free breakfast and lunch to all students. CEP is available to public, private, and tribal schools. Local Education Agencies (LEAs) or schools must have an Identified Student Percentage (ISP) of at least 25% based on data from April 1st of the school year prior to implementing CEP.

The Washington State legislature passed House Bill 1878 during the 2022 legislative session which amended RCW 28A.235.300. Beginning in the 2022–2023 school year, public schools with an Identified Student Percentage of 40 percent or greater must operate CEP for the four-year CEP cycle. The ISP is calculated as of April 1 each year and is the percentage of students directly certified for free meals without an application.

Along with the passage of House Bill 1878, the legislature passed funding to supplement federal reimbursement so that all meals served in a CEP school or group of schools with overall ISP of **40% or greater** are reimbursed at the federal free rate. State supplemental funds do not cover individual schools or groups that operate CEP with an overall ISP less than 40%. LEAs are encouraged to review their data and determine if it's financially viable for the district to operate CEP with an ISP between 25–40%.

Helpful Information

<u>Required Fields</u> – Required fields will be marked with an asterisk (*). Data must be entered in required fields or user will receive an error message and will not be allowed to continue until the error has been corrected.

Help Links – Help links (?) will provide the user with additional on-screen help information.

INSTRUCTIONS

1. Gather Materials

- WINS Log-in
- Signed WINS Agreement
- CEP Data Template, including:
 - Alphabetical list of all enrolled students by school. Data must be reflective of April 1.
 - Highlight Identified Students.
 - Enrollment as of April 1.

2. Navigate to the Claims Tab

The *Claiming Options* tab is located as a sub-tab under the main *Claims* tab on the *Profile* screen.

Claiming Options Requests Curre	ent Claiming Options					
CLAIMING OPTIONS FILTE	'P					
	ax					
Program Year: 2019-20	Ŧ					
OUDDENT OF ADMING OPPI	ONG					
CURRENT CLAIMING OPTI	ONS					
STANDARD					•	
10 🗢 Sites per page			Filter S	ites:		
View History		s	iite		A	
n Example Eleme	ntary					
🖘 🔮 Example Middle						
🖘 🔮 Example High						
Showing 1 to 3 of 3 Sites						
Showing 1 to 3 of 3 Sites						
CEP					•	
10 A Sites per page			Eilter 9	itee:		
10 🗣 Sites per page			Filler 5	nes:		
History Site	 Free Pald 	Effective Date	Original Year	Expiration Year		
Eagle Elementary	80% / 20%	8/1/2018	2018-19	2021-22		
Whitman Elementary	100% / 0%	8/1/2019	2019-20	2022-23		
Sponsor Profile	Applications	Sites	Shared Calendar	Budgets	Claims	Accounts
sponsor Prome	Applications	Sites	Shareu Calendar	Buugets	Ciaims	Accounts
Claims Claimin	og Options					
	8					
Claiming Option:	s Requests	Current C	laiming Options			
	ODTIONCE	TUTED				
CLAIMING	JPHONS F	ILIEK				
	201	0.20	-			
Progra	am Year: 201	9-20	*			

3. Review your Current Claiming Options

The *Current Claiming Options* screen is divided into 3 grids that can be expanded or contracted by clicking each of the header rows. Each of these grids will display the list of sites that are operating the Standard, CEP, or Provision II claiming option.

Clicking the *View* icon next to sites will open the *View Site Claiming Option* screen. Clicking the *History* icon next to sites will display the *Site Claiming Option History* screen.

Site Claiming Option History

The *Site Claiming Option History* screen will show the selected site's claiming option history. The screen will display CEP data history from 2014–15 forward.

Site Claiming Option History								
Site	Claiming Option	Effective Date	Free / Red	luced Paid		Start Year	Expiration Year	
Collins Elementary	CEP	7/1/2020	B/L: 83.06 %	0.00 %	0.00 %	2021	2024	
Collins Elementary	CEP	7/1/2019	B/L: 79.64 %	0.00 %	0.00 %	2020	2023	
Collins Elementary	CEP	4/1/2020	B/L: 79.63 %	0.00 %	0.00 %	2020	2023	
the Class								
			A Close					

4. Claiming Option Requests

The Claiming Option Requests screen will display all claiming option requests and the status of those requests.

Claiming	Optic	ons Requests	Curre	nt Claiming Options			
CLAIM	AING	GOPTION	REQUE	STS		Select C	Claiming Option Actio
10 🜩	Sites	s per page				Filter Sites:	
View	Edit	Delete Note:	s History	Action	Election Level	Current Status	Status Date 👻
¢	1	×	1	CEP - Request to Operate for PY 2020-21	Individual Sites	Created	03/02/2020
¢			1	CEP - Request to Operate for PY 2019-20	Groups and Individual Sites	Approved	08/01/2019
		10.03					

Select Claiming Option Action

The screen will display the *Select Claiming Option Action* screen. Clicking this button will display a pop-up, allowing you to select your desired action:

- Request CEP
- Request Provision II
- Request to Return to Standard if currently operating CEP or Provision II

Select Claiming Option Action
 CEP - Request to Operate for program year 2020-21 Return to Standard Claiming for program year 2020-21
✓ OK 🗶 Cancel

4. Select Sites

After selecting an action, the screen will display the current claiming option for each site. You can select one or more sites from the list by clicking the individual boxes next to the site name, or you can select all/deselect all using the buttons.

If a site currently operating CEP is selected, that site will be included as part of the new request and if approved, will start a new CEP 4-year cycle.

CLAIMING OPTION REQU	CLAIMING OPTION REQUEST - SELECT SITES							
Select the sites requesting CEP For 2020-21								
NOLE. ONCHECKEL SILES WIN TELAIT LITER CUITERL CIAITING OPLION.								
AVAILABLE SITES								
Select All Deselect All								
Site Name	Claiming Option	Start Year	Expiration Year	Renewal Year				
St. Helens Middle School	Standard							
Mt. Rainier High	Standard							
Mt. Baker Elementary	Standard							
Select All Deselect All								
Meals are served to enrolled child	en at no charge. Rein	nbursement to	schools is based or	claiming				
percentages derived from the perc	entage of students dir	ectly certified.	Claiming percentag	es are				
guaranteed for a period of four sch	ool years. Percentage	es may be incr	reased if direct certifi	cation				
percentages rise for a given schoo	percentages rise for a given school.							
	× Close	Next 🗲						

5. Level of Election

After selecting the sites you want to apply CEP to, a pop-up screen will display for selecting the *Level of Election*.

The options for selection include:

- Groups and Individual Sites
- District-Wide
- Individual Sites

Depending on how many sites you selected for election, you will have various options. Make a selection and click *OK*.

Level of Elec	ction
Groups and Individual Sites District Wide	
Individual Sites	
	✓ OK X Cancel

Identified Student and Claiming Percentages

The *Identified Student and Claiming Percentages screen* will display selected sites in groups according to the level of election selected. Using April 1 data, enter the *Total Enrolled Students* and

the Total Identified Students. Based on these entries, the system will calculate the ISP Percentages.

You may select the *Back* button to change site selections and level of election.

A. District Wide

If *District-Wide* is selected as the level of election, the system will calculate the total ISP for all district sites and claiming percentages will be based on the district-wide calculations.

DENTIFIED STUDENT	AND CLAIMIN	NG PERCENTAC	ES		
Re	quest: CEP - Re	equest to Opera	te for PY 2020-21 l	evel of Election:	District Wide
Site Name	Total Enrolled Students as of April 1st	Total Identified Students	Identified Student Percentage*	ISP Free Percentage**	ISP Paid Percentage
District Wide					
St. Helens Middle School	300 *	180	60.00%	96.00%	4.00%
Mt. Rainier High	100 *	60	60.00%	96.00%	4.00%
Mt. Baker Elementary	100 *	50	50.00%	80.00%	20.00%
Mt. Adams Middle School	200	125	62.50%	100.00%	0.00%
Cascade Elementary	100 *	60	60.00%	96.00%	4.00%
Olympus Alt. High	100 *	40	4 0.00%	64.00%	36.00%
Group Totals	900	515	57.22%	91.55%	8.45%

B. Individual Sites

If *Individual Sites* is selected as the level of election, the system will calculate the total ISP for each site individually and claiming percentages will be based on that site's percentages. If an individual site does not meet the required 40%, sponsors are allowed to submit the request for review by a program specialist.

DENTIFIED STUDENT AND CLAIMING PERCENTAGES									
Request: CEP - Request to Operate for PY 2020-21 Level of Election: Individual Sites									
Site Name	Total Enroll Students as April 1st	ed of	Total Identifi Students	ied	Identified Student Percentage*	ISP Free Percentage**	ISP Paid Percentage		
St. Helens Middle School	300	*	180	*	60.00%	96.00%	4.00%		
Mt. Rainier High	100	*	60	*	60.00%	96.00%	4.00%		
Mt. Baker Elementary	100	*	50	*	50.00%	80.00%	20.00%		
Mt. Adams Middle School	200	*	125	*	62.50%	100.00%	0.00%		
Cascade Elementary	100	*	60	*	60.00%	96.00%	4.00%		
Olympus Alt. High	100	*	40	*	40.00%	64.00%	36.00%		
			🗲 Back	BS	iave 🗙 Close	Next 🗲			

C. Group and Individual Sites

If Groups and Individual Sites is selected as the level of election, the screen will first display all sites

as Individual Sites. Select '*Add Group*' to add groups and click and drag sites into groupings or leave as individual sites to achieve the best claiming percentages.

DENTIFIED STUDENT AND CLAIMING PERCENTAGES										
Request: CEP - Request to Operate for PY 2020-21 Level of Election: Groups and Individual Sites										
Site Name	Total Enrolled Students as of April 1st	Total Identified Students	Identified Student Percentage*	ISP Free Percentage**	ISP Paid Percentage					
Individual Sites	Individual Sites									
High and Low ISP 🗾 🥒										
St. Helens Middle School	200	80 *	40.00%	64.00%	36.00%					
Mt. Rainier High	100 *	62 *	62.00%	99.20%	0.80%					
Mt. Baker Elementary	100 *	35 🛊	35.00%	56.00%	44.00%					
Mt. Adams Middle School	400 *	250 *	62.50%	100.00%	0.00%					
Group Totals	800	427	53.37%	85.39%	14.61%					
Middle ISP 🧪										
Cascade Elementary	250 🜟	130 🜟	52.00%	83.20%	16.80%					
Endeavor Middle School	300	180 🔹	60.00%	96.00%	4.00%					
Group Totals	550	310	56.36%	90.18%	9.82%					

Maximizing State Meal Reimbursement

Local Education Agencies (LEAs), schools, or groups of schools must have an overall ISP of 40% or greater to be eligible for state supplemental reimbursement. LEAs are encouraged to maximize the grouping of schools, so the overall ISP is at least 40%.

Example A: Eligible for State Meal Reimbursement

The group's overall ISP is greater than 40%, so the group is eligible for state supplemental reimbursement.

School Name	Identified Students	Enrolled Students	ISP	ISP Free Percentage	ISP Paid Percentage
School 1	80	200	40.00%	64.00%	36.00%
School 2	62	100	62.00%	99.20%	0.80%
School 3	35	100	35.00%	56.00%	44.00%
School 4	250	400	62.50%	100.00%	0.00%
Totals	427	800	53.37%	85.39%	14.61%

Example B: Not Eligible for State Meal Reimbursement

The group's overall ISP is less than 40%. The group is **not** eligible for state supplemental reimbursement but may choose to operate CEP with an ISP between 25–40%. In this example, 60.80% will be reimbursed at the federal free rate and 39.20% of meals will be reimbursed at the federal free rate and 39.20% of meals will be reimbursed at the federal paid rate. LEAs must cover the cost of paid meals with other dollars.

School Name	ldentified Students	Enrolled Students	ISP	ISP Free Percentage	ISP Paid Percentage
School 1	155	400	38.75%	62.00%	38.00%
School 2	95	250	38.00%	60.80%	39.20%
School 3	24	100	24.00%	38.40%	61.60%
School 4	68	150	45.33%	72.53%	27.47%
Totals	342	900	38.00%	60.80%	39.20%

6. Document Checklist

The Document Checklist is the last screen in the CEP application process. Use this screen to upload the required documentation and identify required contacts. Required documents include:

- Signed CEP Agreement
- Completed CEP Data Template

CLAIMING OPTION REQUEST - DOCUMENT CHECKLIST						
Signed Agreement *						
Delete Download File Name D		Document Title	Document Title		Description	
🗙 🤚 CEPAgreen	reement-2024.docx Si		Signed CEP Agreement			
Upload Signed Agreement Supporting Documentation						
Delete Download File Name	> Name		Document Title		Description	
🗙 🖖 UpdatedCE	tedCEPDataTemplate-2024-25.xlsx		Complete CEP Data Template			
Upload Supporting Document SPONSOR CEP CONTACTS						
Name and phone number of the person who prepared the CEP application:						
Name	Jane Doe			*		
Phone Number	(111) 111-1111 * Ext.					
Who can we contact that would be available over the summer? 2						
Name	Jane Doe			*		
Phone Number	(111) 111-1111 * Ext.					

7. Submit CEP Request

Once completed, submit the CEP request from the *Document Checklist* screen. It will then be sent to the program specialist for review. If the specialist returns the application for additional work, it will be displayed as a work queue item on your Claims work queue on the home screen.

If the CEP application is approved or denied, a notice will be sent to the Claims Notifications and Alerts queue on your home screen.

8. What Comes Next?

After submitting the application, a program specialist will request the following submissions for a sample of students:

- Actual Direct Certification Free and Direct Certification Free via Medicaid downloads from EDS
- Certification documents for students "extended eligibility" by shared household include supporting data for qualifying student found on the DC list
- Certification documents for students experiencing homelessness (signed list provided by McKinney-Vento Liaison)
- Certification documents for students receiving Migrant Education Services
- Certification documents for students in Foster Care (signed list provided by Foster Liaison)
- Certification documents for ECEAP or Head Start students
- Any other source document necessary to qualify a child such as a letter from DSHS for foster children

Get ready to serve meals at no cost to all students!

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1. Mail:

U.S. Department of Agriculture Office of the Assistant Secretary for Civil Rights 1400 Independence Avenue, SW Washington, D.C. 20250-9410; or

- 2. Fax:833-256-1665 or 202-690-7442; or
- 3. Email: USDA Program Intake(link is external)

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