

WINS Training School Meal Programs Phase 1

Participant Workbook

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Washington Integrated Nutrition System (WINS) Training	014-2015
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My Objectives:

Participants:

WINS Training Lessons

- Lesson 1: Introduction to Washington Integrated Nutrition System (WINS)
- Lesson 2: Completing a WINS Application Packet
- Lesson 3: Process Claims and Review Accounts in WINS

Lesson 1: Washington Integrated Nutrition System (WINS)

Agenda:

- Introductions / Agenda
- Understand the structure and benefits of WINS
- Access and Login
- Navigate in WINS
- Locate and access key sponsor and program information

By the end of this lesson you will be able to:

- Understand the structure and benefits of WINS
- Access and Login to WINS
- Navigate in WINS
- Locate and access key sponsor and program information
- Access and use online help and job aids for WINS

Lesson 1: Online Learning Module

Instructions:

Access the WINS online learning modules and complete Lesson 1: Introduction to the Washing Integrated Nutrition System (WINS).

If needed, refer to the reference guides for the information covered in Lesson 1 on pages 6-34.

Notes:



Now You Do It

Instructions:

Using your assigned WINS Account Username and Password, complete the following actions:

- 1. Access WINS and login to your account.
- 2. Click on a WINS link to enter the WINS application and complete the following actions:
 - Determine when the current session in WINS will time out.
 - Access the OSPI website.
 - Find where to upload a document to OSPI.
 - View a document that is already uploaded.
 - Return to the Sponsor page (rather than the Site page).
 - View your User Profile and edit your account.
 - Locate the tab to access online help.
- 3. Sign Out of WINS.

Child Nutrition Program 2000 vs. Washington Integrated Nutrition System (WINS)



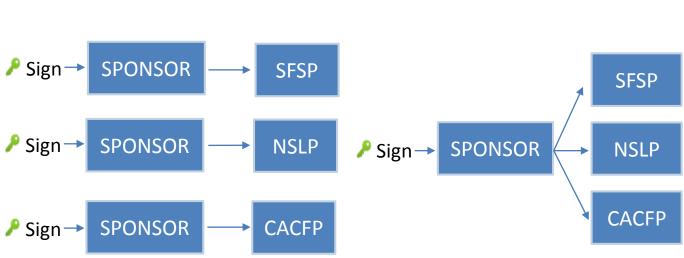
- Up to 3 applications (1 application per program per year)
- Up to 3 logins and passwords
- Program Application and Site application for each program
- Data is re-entered for each
 program
- Up to 3 claims, 1 per program



- 1 application for all programs
- 1 login and password with the ability for users to reset their own passwords
- Single data entry (Unified Program Application and Unified Site Application)

WINS

- Shared Calendar and Site Calendar
- One claim for all programs



CNP 2000

6

The Benefits of WINS

The new functionality in WINS provides many benefits to both Child Nutrition Services and the Sponsors.

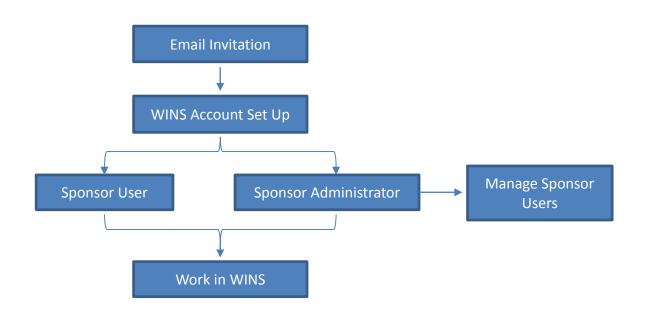
For OSPI Child Nutrition Services

- Integrated system with access to all program records in one location
- Improved system and data security
- Streamlined communication
- Automated notifications and alerts
- Improved internal checks and balances
- Reduced calls to customer service
- Streamlined application processing
- Increased accuracy of data entry/reduced error

For Sponsors

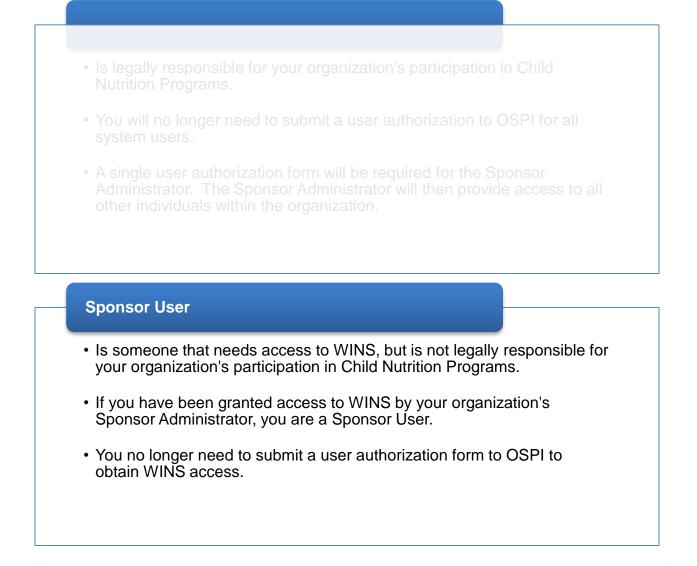
- One user ID and password for sponsors with multiple programs
- Able to recover password with ease
- Single data entry and shared common data within program and site application
- More efficient communication between sponsor and Child Nutrition Services
- Easy to use Wizards which will walk you step by step through data entry
- Real time error messages that provide immediate feedback
- Comprehensive view of data for sponsors with multiple programs

Getting Started in WINS

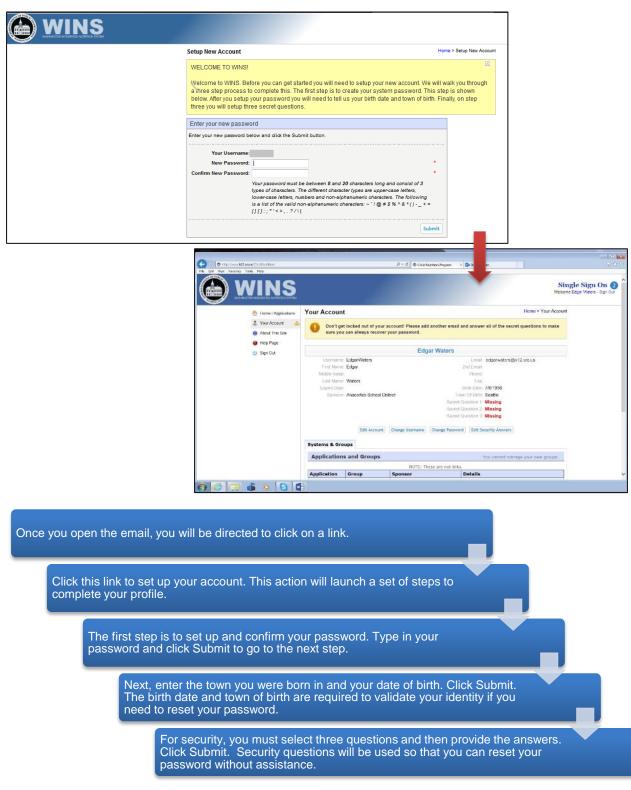


OSPI Email Invitation	A new user will receive an email from WINS with instructions to set up your new account.
WINS Account Set up	The first time you access WINS you will complete a step-by- step process to set up your account.
Sponsor User and Sponsor Administrator	Depending on the level of access you have been granted you will either be a Sponsor Administrator or a Sponsor User.
Manage Sponsor Users	A Sponsor Administrator will be able to add, change and modify access to WINS for all of the sponsor users in your organization.
Working In WINS	Once you have received the email from OSPI and completed the account set up, you are ready to begin working in WINS.

Assigned Roles in WINS



Account Set Up



Account Login: Sponsor User

File Edit View Favorites Tools Help		
🙆 WINS		Single Sign On 2
 Home / Application About This Site 	Please log in now.	X
1 elep Page	State of Washington, Office of Superintendent of Public Instruction Washington Integrated Nutrition System (WINS)	
-	A If you are having trouble signing in please click the link below to recover your username or password	
	Username: Password:	
	Sign In	
	Username problems? Click here to recover your username.	
SS02 Access Level: Unauthenticated	2	

Sign On Screen (1)

- · Located on the left are four tabs:
- Home/Applications The home application tab returns to the home page regardless of what screen you are on.
- About this Site The About this site tab provides an overview of WINS to ensure visitors are attempting to sign into the correct system.
- Help Page The help page tab provides a link to the **Child Nutrition** Services website.
- Sign In
- The Sign In tab returns to the Šign On page.

Recover Username (2)

- · Click the link, "Username problems?" Click here to recover your username.
- A new window will launch.
- Enter your primary email address.
- Click Submit.
- You will receive an email with instructions on how to recover your username.

Recover your Password (2)

- Click the Link Password Problems? Click here to recover your password.
- A new window will launch.
- Enter your primary email address.
- · Click Submit.
- You will receive an email with instructions on how to recover your password.

Applying to become A New Sponsor (2)

- Click the link Interested in becoming a new Sponsor? Click here to inquire.
- A window will launch with instructions and a new sponsor form.
- All of the fields must be completed.
- Click the Submit to OSPI button.
- This information will be reviewed and if approved an email will be sent with instructions to login to the WINS system.

NOTE: You have 10 attempts to login to WINS. WINS will notify you of the number of attempts and after that the system will lock you out. If you're a Sponsor User and you're locked out after 10 failed login attempts, contact your Sponsor Administrator.

As a Sponsor User you will go directly into WINS when you login.

Account Login: Sponsor Administrator

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💮 Hom	Applications Please log in now.	×
1 Help	ge State of Washington, Office of Superintendent of Public Inst Washington Integrated Nutrition	
	A If you are having trouble signing in please click the line	below to recover your username or password.
	Username: Password:	
	Sign In	
	Username problems? Click here to recover your username.	
	Password problems? Click here to recover your password.	

Sign On Screen (1)

- · Located on the left are four tabs:
- Home/Applications The home application tab returns to the home page regardless of which screen you are on.
- About this Site The About this Site tab provides an overview of WINS to ensure visitors are attempting to sign into the correct system.
- Help Page The help page tab provides a link to the Child Nutrition Services website.
- Sign In The Sign In tab returns to the Sign on page.

Recover Username (2)

- Click on the link, "Username problems?" Click here to recover your username.
- A new window will launch.
- Enter your primary email address.
- Click Submit.
- You will receive an email with instructions on how to recover your username.

Recover your Password (2)

- Click the Link Password Problems? Click here to recover your password.
- A new window will launch.
- Enter your primary email address.
- Click Submit.
- You will receive an email with instructions on how to recover your password.

Applying to become A New Sponsor (2)

- Click the link Interested in becoming a new Sponsor? Click here to inquire.
- A window will launch with instructions and a new sponsor form.
- All of the fields must be completed.
- Click the Submit to OSPI button.
- This information will be reviewed and if approved an email will be sent with instructions to login to the WINS system.

NOTE: You have 10 attempts to login to WINS. WINS will notify you of the number of attempts and after that the system will lock you out. If you're a Sponsor Administrator and you're locked out after 10 failed login attempts, contact OSPI.

* If you are a Sponsor Administrator with only one role at one organization you will go directly into WINS. If you are a Sponsor Administrator with more than one role or more than one organization, you will go to the Home/Applications screen.

Account Login: Sponsor Administrator (cont.)

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View Favorites Tool										gle Sign Or e Edgar Waters - Sig
	Applications	Home	/ Applic	ations						
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2	 Manage Users About This Site 				1		Show 1000) 🗸 items per page	Page: 1 V	
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		Your W	INS Link	6			These	are your current	applications.	
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			WINS · V Access Level	Vashington Inte	egrated Nutritio	on System	3 Water	s School Distr	ict (555555)	
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Home/Applications (1)

- Home/Applications tab shows you the users authorized in your organization and gives you an opportunity to select from the list of roles you've been authorized to perform in WINS.
- Located in the main page of the Home/Applications Page is a table that displays other users within your organization and their security access to WINS. Here you can create a new user or select a current user.

Your Account (2)

• Once you are signed into the system, the Your Account tab enables you to update your WINS account information.

Manage Users (2)

• Once you are signed into the system, the Manage Users tab enables you to create new users or select existing users to update or delete.

Sign Out (2)

• The Sign Out tab logs you out of WINS and returns to the Sign On page.

Your WINS Links (3)

- At the bottom of the Home/Applications page, you will see "Your WINS Links" that shows the roles and organizations available to you.
- Select the link for the role and organization you would like to enter WINS. You will be automatically routed to WINS.

Edit Your Account

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		Application	Group	and the second sec	ese are not links.	etails	
		Application	Group	Sponsor	D	etans	

How to Manage Your Account (1):

- Once you have logged into your account, you can change or update your account.
- · Click the Edit your Account button located in the upper right of the WINS screen.
- This will open the Edit your Account page.

Edit Account (2)

- Click this link to launch the Editing your account form.
- The form is a template that takes you through the process step by step.
- The red asterisks located to the right of an open text box indicate information that is required and
- must be filled out in order to click Submit.
- Enter the information in all required fields, click Submit.

Change Username (2)

- Click the Change Username link and it will launch the form to change your username.
- Enter text in all required fields.
- Click Submit.

Edit Your Account (con.t)

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	Applications	Your Account			Home > Your Account	nt
	2 Your Account		E	igar Waters	Delete This User	
	Sa Manage Users	Usemame: EdgarW	aters	Email	edgarwaters@k12.wa.us	-
-	About This Site	First Name: Edgar Middle Initial:		2nd Email Phone	edgar.waters@k12.wa.us	
	Help Page	Last Name: Waters		Fax		
	😃 Sign Out	Expire Date: Sponsor.	School District	Birth Date Town Of Birth		
		oponitor.	ourour blance		What is your father's middle name?	
				Secret Question 2	What was your high school mascot?	
				Secret Question 3	Who was your childhood hero?	
		E	dit Account Change Username	e Change Password	Edit Security Answers	
		Systems & Groups		2		
		Applications and O	Groups		You cannot manage your own groups.	
		20 72	NOTE:	These are not links.		
		Application Group	Sponsor	D	etails	

Change Password (2)

- · Click the Change Password link to launch the form to change your password.
- ·Enter a password.
- Confirm the password.
- · Click Submit.

Edit Security Answers (2)

- · Click the Edit Security Answers link to launch the form to edit your security answers
- Click on the drop down arrows to select a secret question.
- Enter the answer.
- Click Submit.

Systems and Groups (2)

- · Located below the account information is the summary of system access granted by the Sponsor Administrator.
- The Systems and Groups tab will display the application, group, sponsor and details.
- These are the modules and programs in WINS that you have been authorized by the Sponsor Administrator to work in.

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Manage WINS Access for Sponsor Users

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	Waters School District (555555) Z ⁽⁰⁾ Sponsor Notes Go to Site:	
	Sponsor Profile Applications Sites Shared Calendar Claims Accounts Sponsor Information Current Overview Verification Verification Add SPONSOR View History PROGRAMS Add	

Accessing Manage Users

- When you login to WINS as a Sponsor Administrator, there are two ways in which you can access the functions to Manage Users.
- On the Home/Application screen, you can click the Manage User link (1) OR in the upper right heading of any page within WINS you can click the Manage User Accounts button (2).

Manage WINS Access for Sponsor Users (cont.)

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	Home / Applications	Manag	je Users	3				Home >	Manage Users	
	2 Your Account	You	Are Viewin	g All Your Users				1 Create	A New User	
	Manage Users									
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	Help Page		UserID	Username	First Name	Last Name	SecurityGroups	Last Signin	Sign ins	
	ch. Sime Out	Select	1002	ccorvone	Charla	Corvone	Sponsor - User	6/12/2014	3	
	🍅 Sign Out									

Create A New User

- Click the Create A New User button which will launch the form. (1)
- Fill in all the required information (name, username, password, email, etc.). Click Next.
- Verify the information, Click Create Account.
- Once the account is created, you must select the security access for the newly created user. They will either be a Sponsor Administrator or Sponsor User. A Sponsor Administrator is someone who will be able to add or update other users. A Sponsor User will not have this ability. Most often, you will be creating Sponsor Users.
- If you have selected Sponsor Administrator, click Submit and you are done. If you have selected Sponsor User, you will need to check which modules and which programs the user has responsibility for. Click Submit when you are done.
- WINS will then send an email notification to the new user. You will see the new user added to the list of users at your organization.

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Manage WINS Access for Sponsor Users (cont.)

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Home / Applications	Viewing User Pr	onie				
2 Your Account	Username: jan	maanartar	James Po		Delete This Us	ser 1
Sa Manage Users	First Qme: Jan	and the second second		2nd Email:	nesporter@k12.wa.us	
About This Site	Middle Initial			Phone:		
Help Page	Last Name: Po Expire Date:	orter		Fax: Birth Date: 8/1	9/1959	
😃 Sign Out	Sponsor	School Di	istrict	own Of Birth: Se		
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					nat is your favorite sports team?	
	Edit	Account Edit Sp	ponsors Change Username	Change Password	Edit Security Answers	
	Systems & Groups	s				
	Applications a	nd Groups	2		Manage groups for this use	r
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Enter the information in all required fields.
Click Submit to save or Cancel to return.

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Manage WINS Access for Sponsor Users (cont.)

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💮 Home / Applications	Viewing User	Profile		Home > Manage Users > Viewing User Profile	
2 Your Account			James Porter	Delete This User	
Sa Manage Users	Username	jamesporter	E	mail: jamesporter@k12.wa.us	
About This Site	First Name		2nd E		
Help Page	Middle Initia			one:	
e Help Page	Last Name			Fax	
😃 Sign Out	Expire Date			late: 8/19/1959 lirth: Seattle	
	Sponso	3 School L		on 1. What is the name of your first pet?	
				in 2: What is your favorite pastime?	
				on 3: What is your favorite sports team?	
2	Systems & Gro		ponsors Change Username Change	Password Edit Security Answers	
-			NOTE: These are not links.		
	Application	Group	Sponsor	Details	
	WINS	Sponsor - User		(module) Applications (module) Claims	

Change Password (1)

- Click the Change Password button to launch the form to change the user's password.
- Enter and confirm the new password.
- Click Submit to save or Cancel to return.

Edit Security Answers (1)

- Click the Edit Security Answers button to launch the form to change the user's security answers.
- Enter the information in all required fields.
- Click Submit to save or Cancel to return.

Systems and Groups (2)

- Located below the account information is the summary of system access granted by the Sponsor Administrator.
- The Systems and Groups tab will display the application, group, sponsor and details. These are the modules and programs in WINS that you have been authorized by the Sponsor Administrator to work in.

Manage WINS Access for Sponsor Users (cont.)

	Edit Account	Edit Sponsors	Chan	ge Username	Change Password	Edit Secur	ity Answers	
ystems & G	roups							1
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Applicatio	ns and Grou	ps	NO	FE: These are not	: links.	Ма	nage groups	for this user
Applicatio Application	ns and Grou		NO	FE: These are not	links.		nage groups	for this user
		Sp		TE: These are not School Distric	Details		nage groups	for this user

拾 Home / Applications		Manage	User's	Groups		Home > Manage Us	sers > Viewing User Profile > Manage	User's Grou	ps
Sour Account					Manage G	For Edgar W	aters		
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🕕 About This Site			System	Group	Sponsor				
😗 Help Page 🦯			WINS	Sponsor - Admin		School District		delete	
 Sign In Sign Out 	2	edit	WINS	Sponsor - User		School District	(module) Applications (module) Claims (program) School Lunch	delete	3

Manage Groups for this User (1)

- Groups are the security roles for each user. They determine what Modules and Programs of WINS are accessible by users.
- Click the "Manage groups for this user" link in the Applications and Group header. You will have the ability to edit, delete, or add a group.

Edit a Group (2)

- Click the Edit link.
- Check the applicable modules and programs for this user.
- · Click Submit to save or Cancel to return.

Delete a Group (3)

- Click the Delete link.
- A confirmation window opens.
- · Click Yes to delete or No to return without deleting.

Add a Group (4)

- Click the Add a Group link.
- Select a group for the user (either Sponsor User or Sponsor Administrator).
- · Click Submit to save or Cancel to return.

Navigation in WINS

(o) Sp					rict (55	atus History	G	o to Site:	
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SPON	SOR	APPL	ICAT	IONS					
View	Edit	Delete	Submit	History	Program Year	Туре	Revision Count	Program	Application Status
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æ				P	2009-10	Legacy NSLP Application (History)	0	Breakfast Lunch	Approved (10/8/2009 Approved (10/8/2009
¢,				1	2008-09	Legacy NSLP Application (History)	0	Breakfast Lunch	Approved (1/12/2009 Approved (1/12/2009

• There are four ways that you are able to access information, take action and move forward in WINS. They are Links, Buttons, Icons, and Tabs.

Links (1)

· Links will open a window with additional information or actions to be taken.

Buttons (2)

• Buttons will open a new window or take you to a new screen to perform an action.

Icons (3)

 Icons will open a new window or take you to a new screen where you can review information or perform an action.

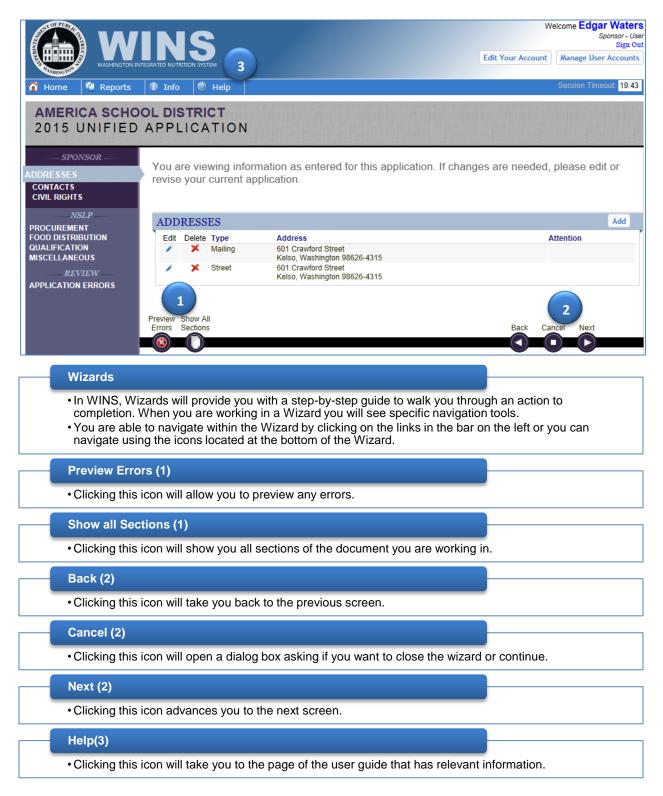
Tabs /Sub Tabs (4)

 Navigation tabs allow you to move from screen to screen. Sub Tabs- are located within Navigation Tabs as needed to display additional information.

Forms

 Forms allow you to enter in all required data on a single screen. Not all programs are required to complete forms.

Navigation in WINS (cont.)



Locate and Access Key Information in WINS

Layout of the WINS Home Screen

WASHINGTON INTEGRATED NUTRITION SYSTEM	Welcome Edgar Waters Sponsor - Use Sign Ou Edit Your Account
Home 📫 Reports 🕕 Info 📔 🚺	Session Timeout. 19:35
America School District (159957)	
🞽 (o) Sponsor Notes 🛛 🚔 (o) Documents 🕓 (2) Status History 🛛 🏠 Uploads	Go to Site: 💙
Sponsor Profile Applications Sites Shared Calendar Claims	Accounts
Sponsor Information Current Overview Verification	
SPONSOR View History	PROGRAMS
Sponsor ID: 159957 Sponsor Type: Unknown FEIN: 91-6008403 Entity Type: Public Legal Entity Type: School District	Program Status Status Date Specialist After School Snack Program Eligible 6/25/2014 Lisa Kiser School Breakfast Program Eligible 6/25/2014 Lisa Kiser School Lunch Program Eligible 6/25/2014 Lisa Kiser
Non-Profit: Yes Tax Exempt via 501(c)(3): Yes	YOUR WORK QUEUE
RCCI: No Residential Camp: No Tribe: No	Entity Action Date User % Stripes School Breakfast Program Site 7/23/2013 CNP2000
continue with your work.	rition Services, you will see them in a pop up he message you can click the Close button and
	he message you can click the Close button and
Continue with your work.	he message you can click the Close button and
continue with your work. Home Tab (1) • Clicking on the Home tab while in WINS will take	he message you can click the Close button and you back to this WINS Home screen.
continue with your work. Home Tab (1) • Clicking on the Home tab while in WINS will take a Reports Tab (1)	he message you can click the Close button and you back to this WINS Home screen.
 continue with your work. Home Tab (1) Clicking on the Home tab while in WINS will take the Reports Tab (1) Clicking on the Reports Tab provides access to a 	he message you can click the Close button and you back to this WINS Home screen. Sponsor User Report.
continue with your work. Home Tab (1) • Clicking on the Home tab while in WINS will take Reports Tab (1) • Clicking on the Reports Tab provides access to a Info Tab (1) • About WINS – Click on this link to view summary	he message you can click the Close button and you back to this WINS Home screen. Sponsor User Report. information about WINS. prmation for Child Nutrition Services.

Locate and Access Key Information in WINS (cont.)

Layout of the WINS Home Screen – Sponsor Header

		Welcome Edgar Waters Sponsor - User Sign Out Edit Your Account
	🏠 Home 🎽 Reports 🚯 Info	Session Timeout: 19:35
1	America School District (159957) ☑ (o) Sponsor Notes ☑ (o) Documents ☑ (2) Status History ☑ Uploads	Go to Site: 2
	Sponsor Profile Applications Sites Shared Calendar Claims Accounts Sponsor Information Current Overview Verification	

Sponsor Notes (1)

• Click this link to display a table with any notes created by the sponsor. Here you will be able to add, view, edit or delete notes.

Documents (1)

• Click this link to manage documents. Here you can upload, view or delete documents for this Sponsor.

Status History (1)

• Click on this link to display the Sponsor Status History screen which provides the history for this sponsor.

Uploads (1)

Click this link to open the File Upload screen. Here you can upload files to OSPI. This feature will
only need to be used by some sponsors.

Go To Site (2)

• Click the drop down menu to display all the active sites for this sponsor. You may click on a site name to go directly to that information. When you select a site you go directly that site profile screen.

Locate and Access Key Information in WINS (cont.)

Layout of the WINS Home Screen – Site Header

😭 Home 🔰	Reports	🗊 Info				Session Ti	meout: 1
_		7 (661499)	1			America Sch	nool Distr
(o) Site Note	s 🗎 (o) Docui	ments 🕓 (4) Status H	istory		Go to Site:		
Site Profile	Site Applicatio	ons Site Calendar	s Claiming				
SITE PF	ROFILE		View History	ACTIVE PRO	OGRAMS (YEAR	. 2014-15)	
	Site Stat Building Numb	ofit: Yes)	Program Breakfast Lunch Snack	Status Created Created Created	Status Date 07/09/2014 07/09/2014 07/09/2014 07/09/2014	
142	Approved Program			PROGRAMS	AVAILABLE TO	O APPLY FOR	
SITE ST.	AFF		Edit		No Record	ds Found	
Name Jennifer Bro Jane Doe	own	Title Administrator Employee	Phone				
ADDRES	SSES						
Type Street	Address 1609 Burchar Kelso, Washir						

Site Header (1)

• When you are at the site level the Site Header will change color and include the Site Name and ID.

Site Notes (2)

• Click this link to display a table with any notes created for this site. Here you will be able to add, view, edit or delete notes.

Documents (2)

• Click this link to manage documents, Here you can upload, view or delete documents to this site.

Status History (2)

• Click this link to display the Site Status History screen, which provides the history for this site.

Locate and Access Key Information in WINS (cont.)

Layout of the WINS Home Screen

CO thttp://www.k12.wa.us/ChildNutrition/ ρ	D - C 💿 Child Nutrition Program 🗙 📴 Outlook.com 🕥 🏠
File Edit View Favorites Tools Help	
	Welcome Edgar Waters Sponsor - User Sign Out Edit Your Account
🏠 Home 📲 Reports 🕕 Info	Session Timeout: 19:35
America School District (159957) (a) Sponsor Notes (b) Documents (c) Status History (c) Documents	Go to Site:
Sponsor Profile Applications Sites Shared Calendar Claims Sponsor Information Current Overview Verification	Accounts
SPONSOR View History	PROGRAMS Add
Sponsor ID: 159957 Sponsor Type: Unknown	Program Status Status Date Specialist After School Snack Program Eligible 6/25/2014 Lisa Kiser
FEIN: 91-6008403	School Breakfast Program Eligible 6/25/2014 Lisa Kiser
Entity Type: Public	School Lunch Program Eligible 6/25/2014 Lisa Kiser
Legal Entity Type: School District Non-Profit: Yes	
Tax Exempt via 501(c)(3): Yes RCCI: No	YOUR WORK QUEUE
Residential Camp: No	Entity Action Date User
Tribe: No	School Breakfast Program Site 7/23/2013 CNP2000 Elementary Application needs attention 1:02:00 PM User (cnv)
Statewide Vendor #, XXXXX048493	erintendent of Public Instruction
	ennendenn of Fluoric Instruction About Contact Sign Out

Home (1)

· Clicking this link will return you to the WINS Home screen.

OSPI (1)

• Clicking this link will take you to the OSPI website. This opens a new window so you may work in WINS while reviewing or looking up information in the OSPI website.

About (1)

• Clicking this link will display summary information about WINS.

Contact (1)

• Clicking this link will display contact information for Child Nutrition Services.

Sign Out (1)

· Clicking this link will log you out of WINS and return you to the Sign On page.

Locate and Access Key Sponsor and Program Information

WINSHINGTON INTEGRATED NUTRITION SYSTEM	Welcome Edgar Waters Sponsor - User Sign Out Edit Your Account
🏠 Home 🧌 Reports 🗊 Info	Session Timeout: 19:35
America School District (159957)	~
Sponsor Profile Applications Sites Shared Calendar Claims Accounts	
Sponsor Information Current Overview Verification	

Sponsor Profile Tab (1)

• This is your Home screen in WINS. This tab provides general information about the sponsor.

Sponsor Information (2)

• This sub tab displays information such as the sponsor ID, the FEIN, sponsor address, sponsor staff, programs and DUNS number.

Current Overview (2)

• This sub tab allows you to view at a glance the current status of all the parts of your annual program application.

Verification (2)

• For NSLP Sponsors, this sub tab will enable you to complete the annual Federal reporting requirements. Otherwise, it will show "no records found".

Locate and Access Key Sponsor and Program Information (cont.)

		WASH							Welcome Edgar Waters Sponsor - User Sign Out Edit Your Account
Hom	e	🖆 Rep	orts	 Inf 	o				Session Timeout: 19:06
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View			Submit		Program Year	Туре	Revision Count	Program	Application Status
Ŷ	ø	×	•	1	2013-14	Unified Application	0		
¢				2	2013-14	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (10/2/2013) Approved (10/2/2013) Approved (10/2/2013)
¢₽.				1	2013-14	Legacy SFSP Application (History)	0		
æ				*	2012-13	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (8/7/2013) Approved (8/7/2013) Approved (8/7/2013)

Applications (1)

• This tab takes you to the Sponsor Application page. Here you will find both your current (unified) and any historical (legacy) applications. You can view, edit, delete, revise, or submit the current application, as well as view the prior year's applications.

Locate and Access Key Sponsor and Program Information (cont.)

	rica School Dis		(2) Status History 🛛 🔓 Uploads	Go to Si	te:
ponsor	Profile Applications	Sites Shared Calen	dar Claims Accounts		
SITES	5	1			Show Inactive Add
Select				Active Programs (Year	2014-15)
Site	Name	Site Status	Calendar Status	Program	Application Status
\checkmark	Flag Elementary	Active	Not Started		Not Started
	Stars Elementary	Active	Not Started		Not Started
\checkmark					

Flag	; Ele	mentar	y (661499)			America School Distric
🖣 (o) Si	ite Notes	🗹 (o) OSPI N	lot 20) Documents (4) Status History		Go to Site:	
lite Pro	ofile	Site Application	ons Site Calendars Claiming			
SITE	APPL	ICATIONS			Create Revisi	on Renew Application
View	History	Program Year	Туре	Revision Count	Program	Application Status
Ċ	Ŷ	2013-14	Legacy NSLP Application (History)	0	Breakfast Lunch	Approved (8/7/2013) Approved (8/7/2013)
Ċ	2	2012-13	Legacy NSLP Application (History)	0	Breakfast Lunch	Approved (8/24/2012) Approved (8/24/2012)

Sites Tab (1)

• This tab takes you to the Sites page which lists all your active sites. If you click on the Check Mark icon to select a site, you will go to that Site and will see the following sub tabs.

Site Profile (2)

• This sub tab displays Site Profile information. Here you can edit the profile for each site. Additionally, you can view the programs approved for this site and submit a request for approval for a new program at this site.

Site Application (2)

• This sub tab displays the Site Applications, both the new Unified Applications and Legacy Applications. You can add, view, edit, delete, revise or submit the current application as well as view prior year's applications.

Site Calendar (2)

• This sub tab displays the Site Calendars. You can add, view, edit, delete, revise or submit the current Site Calendar.

Claiming (2)

This sub tab displays the claiming options for the site. If you participate in CACFP, this tab also
displays the study months information.

Locate and Access Key Sponsor and Program Information (cont.)

		Sponsor - Admin Sign Out
WASHINGTON INTEGRATED NUTRITION SYSTEM	Edit Your Account	Manage User Accounts
🎓 Home 📲 Reports 🚯 Info		Session Timeout: 19:48
Waters School District (555555)		
C (0) Sponsor Notes (0) Documents (1) State (1) Go to Go to	Site:	~
Sponsor Profile Applications Sites Shared Calendar Claims Accounts		
Schedules Holidays Non-Operating Days		
SHARED SCHEDULES		Add
View Edit Delete Name Image: Second s		

Shared Calendars Tab (1)

• This tab takes you to the Shared Calendars page. Here you can create a shared schedule and enter the holidays and non-operating days that are the same for multiple sites.

Schedules (2)

• This sub tab displays the shared schedule. You can add, view, edit, and delete the schedule to be applied to the sites you have selected.

Holidays (2)

• This sub tab displays the shared holidays. You can add, view, edit, and delete the holidays to be applied to the sites you have selected.

Non-Operating Days (2)

This sub tab displays the shared non-operating days. You can add, view, edit, and delete the non-operating days to be applied to the sites you have selected.

Locate and Access Key Sponsor and Program Information (cont.)

🛿 (0) SĮ	ponsor I	Votes	<mark>(</mark> 0)	Documents 🕓	(2) Status History			Go to Site:		
ponso	or Profil	e /	Applicat	ions Sites	Shared Calenda	r Budgets	Management Plan	ns Claims Ac	counts	
CHIL	D AN	D AD	ULT (CARE CENT	ER'S BUDGET					
View	Edit	Delete	History	Program Year	Revision Count	Status	Revenue Amount	Revenue Approved	Costs Amount	Costs Approved
æ	1	×	1	2014-15	0	Created (7/14/2014)	\$100.00	\$0.00	\$100.00	\$0.0
¢			1	2013-14	1	Created (5/28/2014)	\$1,655,706.00	\$0.00	\$1,655,706.00	\$0.0
¢			1	2012-13	0	Approved (9/27/2012)	\$1,648,880.00	\$0.00	\$1,648,880.00	\$0.0
Home			nter		L 59426) (2) Status History	🔓 Uploads	2	Go to Site:		Session Timeout: <mark>1</mark> 9

MAN	AGEM	IENT PLAN FOR CENT	ERS (LEGACY)		
View	History	Program Year	Revision Count	Status	Is Complete?
co.	1	2013-14	0	Approved (10/9/2013)	Yes
¢9	1	2012-13	0	Approved (9/27/2012)	Yes
€r	1	2011-12	0	Approved (10/4/2011)	Yes

Budgets (1)

• This tab take you to the Budgets page. You can view your historical (legacy) budgets and add, view, edit, delete, revise or submit your current year's budget.

Management Plans (2)

 This tab takes you to the Management Plans page. You can view your historical (legacy) management plans and add, view, edit, delete, revise or submit your current year's management plan.

Locate and Access Key Sponsor and Program Information (cont.)

		vices (159 otes 🔒 (o) Docu	272) ments (2) Status History		Go to Site:	~
Sponso	r Profile	Applications	Sites Shared Calendar CNFRs	Claims Accounts		
CHIL	D NU	TRITION SPON	ISOR'S FINANCIAL REPORT			Add
CHIL View		FRITION SPO Program Year	NSOR'S FINANCIAL REPORT Revision Count	Status	Total Am	
				Status Approved (1/6/2014)	Total Am	
View	History	Program Year	Revision Count	Approved	Total Am	ount

			NUTRITION SYSTEM							Welcome Edg	gar Waters Sponsor - Use Sign Ou Your Account
😭 Home		Reports 🕕 I	nfo							Session Ti	imeout: 19:35
Ame			istrict (1599) nents (2) Status Histo		ploads	2		Go to Site:			~
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Sponsor	Profile	Applications	Sites Shared Cal	lendar	CNFRs 0	laims Acc	ounts				
Sponsor	_	Applications iming Options	Sites Shared Cal	lendar	CNFRs	laims Acc	ounts			Director Vices	2014 24
Claim	Cla	1	Sites Shared Cal	lendar	CNFRs	laims Acc	ounts		13.4	Display Year.	1
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Claim	Clai	iming Options		Þ			Paid	New			1
Claim	Cla IMS Revise	Period	Туре	De or		Revisions	Paid	New			

CNFRs (1)

 This tab takes you to the Child Nutrition Financial Reports page. You can view your historical (legacy) CNFR and add, view, edit, delete, revise or submit your current year's CNFR.

Claims (2)

- This tab takes you to the Claims page where you can review claims information. The sub tabs located on this page are:
- Claims
- This sub tab displays a list of your claims and the amounts paid each month. You can enter a new monthly claim, or you can view or revise a monthly claim for any prior month as needed. • Claiming Options
- This sub tab is only available to sponsors who participate in the School Meal programs. Here you can review the claiming options applicable for each site.
- <u>Study Months</u>

This sub tab is only available to sponsors who participate in CACFP. Here you can review and revise the study month data, which is used to determine percentages and payments for future claim months.

Locate and Access Key Sponsor and Program Information (cont.)

	ASHINGTON INTEGRATED	NUTRITION S	YSTEM					Edit Your Account	Sign Out Manage User Accounts
😭 Home 🦆	Reports 🛛 🛈 I	info							Session Timeout: 19:48
	chool Dist				Uploads	1	Go to S	iite:	~
Sponsor Profile	Applications	Sites	Shared Cale	endar	Claims	Accounts			
Summary P	ayables & Receiva	ables	Advances	Checks	Received	Invoices	1		
	MENT DETAII		2 aid if the payme	ent proce	ess were rar	today.			,

Accounts Tab (1)

• This tab takes you to the Accounts page where you can review accounting information. The sub tabs located on this page are:

Summary Sub Tab (2)

• For most sponsors the only information they will see here is the summary page. This sub tab provides details about the next payment to be made as well as details about payments made in prior months.

Additional Sub Tabs (2)

- If you have any of the following items, you will see information on these sub tabs. If you do not, then you will see "no records found".
- Payables and Receivables (2)
- This sub tab displays any open payables or receivables on your current WINS account.
- Advances (2)
- This sub tab displays any authorized advances to your WINS account.
- <u>Checks Received (2)</u>
- This sub tab displays any checks received and applied to your WINS account.
- Invoices (2)
- This sub tab displays any outstanding invoices on your WINS account.

Online Help and Job Aids

File Edit View Favorites Tools Help	
(A) WINS	Welcome Edgar Waters Sponsor - Admin Sign Otat Edit Your Account Manage User Accounts
WASHINGTON INTEGRATED NUTRITION SY	
info Home Reports Info 1	Session Timeout
Contact Us Click here to view contact information for the Child Nubition department of the OSPI	About WINS Citck here to view information regarding the WINS application.
WINS Documentation and Job Aids Click here to view documentation and job aids provided by OSPI.	
2	
©2014 Office of Superinte Home : OSP1 Abou	endent of Public Instruction t Contact Sign Out

WINS Documentation

- To locate WINS documentation, click on the Info tab in the WINS header. (1)
- Click WINS Documentation and Job Aids and the screen will display the files available. (2)
- Click the View Icon to open the file.

Job Aids

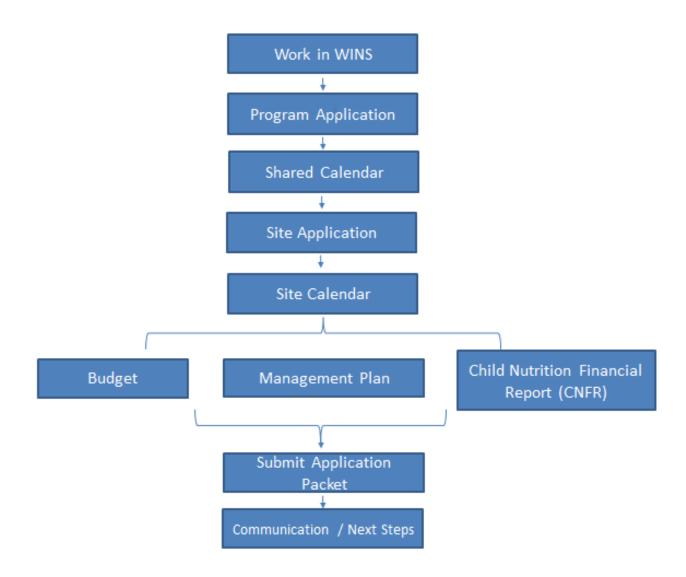
- To locate WINS Job Aids, click on the Info tab in the WINS header. (1)
- Click WINS Documentation and Job Aids and the screen will display the files available. (2)
- WINS Job Aids can also be accessed through a link on the Child Nutrition Services website.

Completing a WINS Application Packet

By the end of this lesson you will be able to:

- Complete the Unified Program Application
- Complete the Site Application
- Build a Site Calendar of meal information
- Complete required program specific components
- Submit a complete Program Application Packet
- Access and use online help and job aids

Key Steps to Complete the Application Packet



Key Steps to Complete the Application Packet (cont.)

Program Application

• In WINS a sponsor can create a Unified Program Application for all of the programs they are eligible for. The Program Application has the following features:

- A single point of entry for shared, common data
- Easy-to-use Wizard the Wizard provides you with a step-by-step guide to walk you through completion of the Program Application.
- Real time error notification that will alert you to errors in your application before you submit your application to OSPI.

Shared Calendar

• A Shared Calendar can be created at the program level and applied to each of the site within your organization. This dramatically speeds up the time to enter calendar information for each sites. After the Shared Calendar have been applied to the appropriate sites, the specifics of each Site Calendar can be updated to meet the unique needs of that site.

Site Application

- In WINS, Site Applications for all Child Nutrition programs are unified into one application called the Unified Application. The Site Application includes the following:
- Common data / single entry
- ·Easy-to-use Wizard
- Real time error notification

Site Calendar

- The Site Calendar is the tool used to track and manage the meals provided to ensure compliance with USDA regulations. In addition, you can schedule holidays and other non-operational days here. The Site Calendar has the following:
- Common data / single entry
- Easy-to-use Wizard
- Real time error notification

Required Program Specific Components

 Depending on your sponsor (organization) type, you may be required to complete specific components prior to submitting the Program Application.

Submit Application

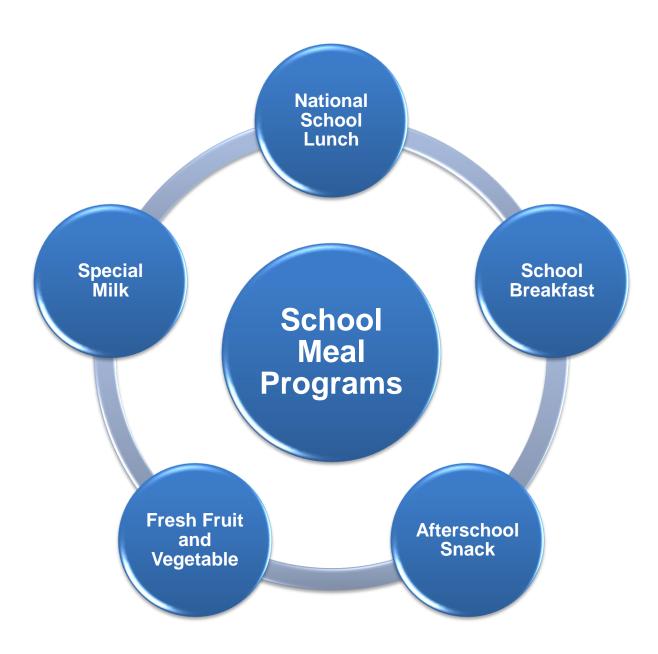
Once all of the required data is entered, the sponsor may submit the application. The Application
Packet contains items required by OSPI to complete your application. The standard Application
Packet will contain the Sponsor Application, Site Applications, and Site Calendars for each site,
and any required program specific components.

Communication / Next Steps

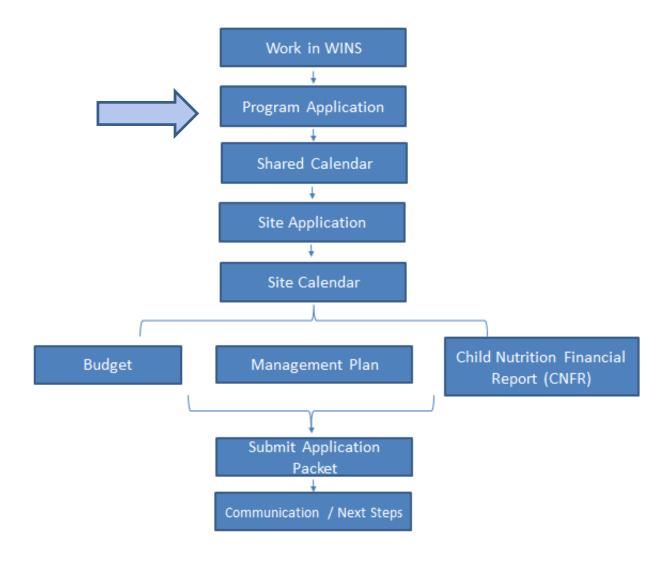
• Sponsors are able to review, edit, and revise applications. They will also receive direct communication and updates via WINS.

2014-2015

Program Application: School Meal Programs



Program Application for School Meal Programs



Program Application for School Meal Programs (cont.)

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Ame	rio		hool	Die	trict (159957)			
						Status History	G	o to Site:	~
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SPON	ISOF	APPI	LICATI	ONS					Renew Application
View	Edit	Delete	Submit	History	Program Year	Туре	Revision Count	Program	Application Status
с¢.	ø	×	$\overline{}$	1	2013-14	Unified Application	0		
65				P	2013-14	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (10/2/2013) Approved (10/2/2013) Approved (10/2/2013)
¢r				1	2013-14	Legacy SFSP Application (History)	0		
æ				*	2012-13	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (8/7/2013) Approved (8/7/2013)

Click the Application Tab

• The Applications screen shows any new applications created in WINS (called a 'Unified Application') and any old applications created in CNP 2000 (called a 'Legacy Application'). Here you can view, edit, delete, and renew the applications. An application's status is shown using different colors. Green indicates an approved application and ok to submit a claim. Red indicates a problem and yellow indicates the application has been created but has not been submitted to OSPI for review.

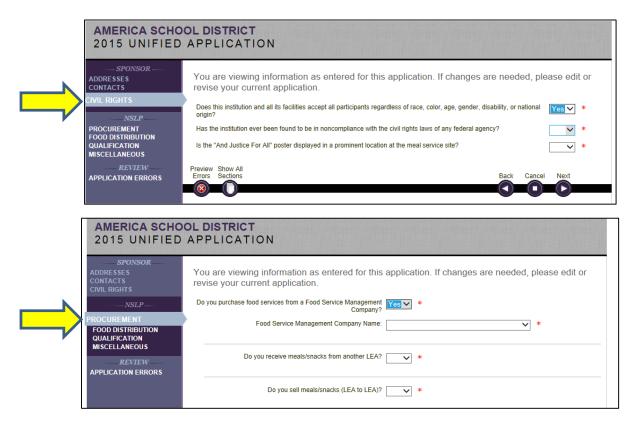
• Click the Renew Application button to create a new application. This opens the Unified Program Application Wizard.

2014-2015

Home Reports	1 Info		Session T	imeout: 19:42
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-select Programs		ve made your selection, click	Next. (Note: If a program is	
AMERICA SCHO 2015 UNIFIED	DOL DISTRICT DAPPLICATION			
	You are viewing information as end revise your current application.	tered for this application. If ch	anges are needed, please e	dit or
NSLP PROCUREMENT FOOD DISTRIBUTION QUALIFICATION MISCELLANEOUS REVIEW APPLICATION ERRORS	🖌 🗶 Street 601 Crawfor	nington 98626-4315	Attention	Add
2015 UNIFIED 	Yes Approving No Chief Adn No Claims Of No Contact P	TACTS Contact Type Contact g Official Doe, Jane ministrator fficial	Manage Staff	edit or
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selections may va sections at a later • The first four item	reen will display a list of prog ary for different sponsors. N r time. Is located on the left navigat s information will be applied	ote: You have the op ion bar are Addresses	tion to work on other s, Contacts, Civil Rig	program
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	en opens and you can edit o	or add addresses as r	needed. Click Next t	o contin
•The Address scre				
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	revise your curre You are creating	ent applica g a staff me	on as entered for this a ation. ember for your organiza re finished click the Sav	tion. You need to fill ou		
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2014-2015



Civil Rights

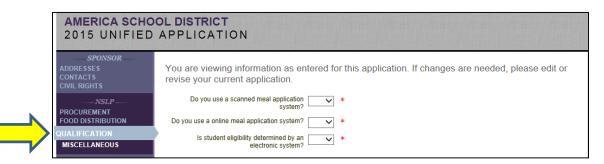
• The Civil Rights screen opens and you will be asked to respond to specific questions regarding civil rights policies by clicking the drop down arrow and selecting the appropriate answer. Click Next to continue.

Procurement (NSLP)

• The Procurement screen will ask three questions about the source of food purchases. Click the drop down arrow and select the appropriate answer. Additional questions may be required, click the drop down arrows and select answers as needed. Click Next to continue.

Program Application for School Meal Programs (cont.)





Food Distribution (NSLP)

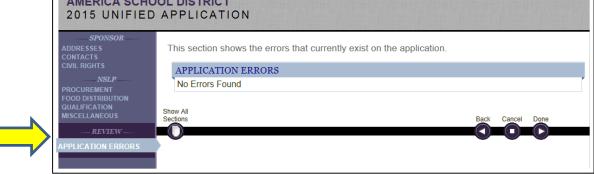
• The Food Distribution screen asks you about participating in USDA Foods. Click on the drop down arrow and select the appropriate answer. If you respond Yes to this question, you will be required to select a food distribution contact in the Contacts portion of this application. You will see a Red X appear on the left navigation bar if you have not selected this contact person. You can Click the Contacts link to add the contact and then click the Food Distribution link to continue OR you can Click Next and update that error prior to completing the application.

Qualification (NSLP)

• The Qualifications screens opens and asks required questions about the sponsor's qualifications. Click the drop down arrow and select the appropriate answer. Click Next to continue.

2014-2015

SPONSOR ADDRESSES CONTACTS CIVIL RIGHTS	You are viewing information as entered for this application. If changes are needed, please edit revise your current application.
	What was the attendance factor (all sites combined) for prior % (e.g. 93.7) * school year? How many of your buildings/sites do not participate in the National School Lunch and Breakfast Program?
REVIEW APPLICATION ERRORS	Do you conduct nutrient analysis of menus? *



Miscellaneous

 The Miscellaneous screen will ask a few miscellaneous questions. Note: the first required question asks for a percentage.

Review- Application Errors

- The Application Errors screen gives you an overview of the errors that exist on the application. By clicking the View icon next to the error, you will be taken back to that screen to review and make edits. Once you have entered or edited the information, click Next.
- If there are no errors click Done. You will return to the Sponsor Application screen. Here you will see the option to View, Edit, and Submit. It is recommended that you complete all of the components required for the application before you submit.

Now You Do It

Instructions:

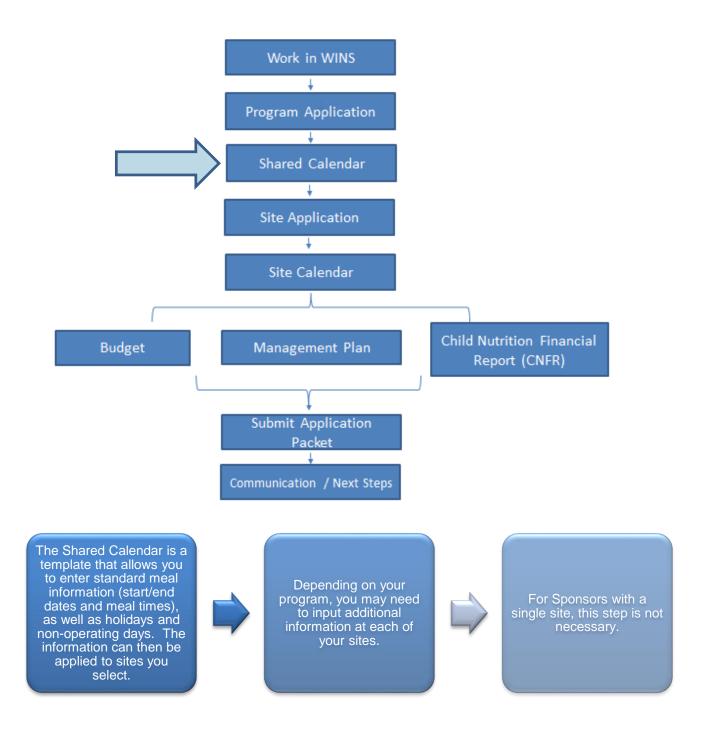
- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. Access your Sponsor Profile page and locate where you would create new Unified Program Application for your Sponsor organization.
- 3. Access the Program Application Wizard and, using the data for your Sponsor organization, begin completing this year's Unified Program Application.

Notes:



2014-2015

Sponsors with Multiple Sites



	ем	,	Velcome Edgar Water Sponsor - Us Sign O Edit Your Account
Ame Reports Diffo			Session Timeout: 19:35
America School District	(159957)		
🗹 (o) Sponsor Notes 🕒 (o) Documents 🕓 (2) Status History 🛛 🔂 Uploads	Go to Site:	~
Sponsor Profile Ap	Shared Calendar Claims Accounts		
Sponsor Information Current Overview	/ Verification		
SPONSOR	View History PROGRAMS		Add
Sponsor ID: 159957	Program	Status Status D	ate Specialist
America School District		da ta citu	
America School District (a) Sponsor Notes (b) Sponsor Profile Applications Sites		Go to Site:	~
🗹 (o) Sponsor Notes 🛛 🖨 (o) Documents 🕓 ((2) Status History 🔓 Uploads Shared Calendar Claims Accounts	Go to Site:	~
Image: Color of the second	(2) Status History Claims Accounts	Go to Site:	Add
Image: Color Sponsor Notes Image: Color Sponsor Profile Applications Sites Schedules Holidays	(2) Status History 🔓 Uploads Shared Calendar Claims Accounts	Go to Site:	
(o) Sponsor Notes (o) Documents (o) Sponsor Profile Applications Sites Schedules Holidays Non-Operating SHARED SCHEDULES View Edit Delete Name	(2) Status History Claims Accounts		

Shared Calendar Tab

• Click the Shared Calendar Tab and you open the screen where you can add a new schedule and edit or view an existing schedule. After you have created a shared schedule you can click the View icon to view the schedule or the Delete icon to remove it. If you click Delete you will see a dialogue box asking if you are sure.

Add a New Shared Schedule

- Click the Add button.
- A pop-up window will open and ask you to select the program year. Click the drop down arrow, then Select the program year, click Select, and the Define Schedule screen opens. Enter the required information, schedule type, name, and begin and end date. Click Next to continue.

AMERICA SCHOO SHARED SCHE	
DEFINE SCHEDULE	Please enter the information about the shared schedule.
ENTER SITE INFO	Schedule Type: NSLP * Name: New Weekly Schedule * Description: * Begin Date: 07/08/2014 mm/dd/yyyy End Date: /_/mm/dd/yyyy * Back Color: Sunday:
AMERICA SCHOO	
SHARED SCHE	
	Ple
DEFINE MEALS SELECT SITES ENTER SITE INFO	M: Lunch V * Add V Begin Time: 12 : 00 PM End Time: 12 : 00 PM End Time: 12 : 00 PM
	Meal Preparation: On-site Self Meal Location: Cafeteria Save Cancel

Define Schedule

• After you select the program year and click Select, the Define Schedule screen opens. Enter the required information, schedule type, name, and begin and end date. Click Next to continue.

Define Meals

 Click the Add button and the Meal dialogue box will open. Click the drop down arrows to select program, meal, and meal preparation. You will also enter the specific times for this meal. Click Save. The schedule is now listed on this page. You can View, Edit, or Delete by clicking on the icons. Click Next to continue.

SELECT SITES	Check All Uncheck All				
	SITES				
	Select Name			Туре	Status
	C Elementary			Unknown	Inactive
	Catlin Elementry			Unknown	Inactive
	CE Elementary Schoo	I		Unknown	Inactive
	CJ JrHigh			Unknown	Inactive
	Cn Jr. High			Unknown	Inactive
	Flag Elementary			Unknown	Active
	H Jr High			Unknown	Inactive
	K School			Unknown	Inactive
	L School			Unknown	Inactive
	RV Elementary			Unknown	Inactive
	Stars Elementary			Unknown	Active
	Stripes Elementary			Unknown	Active
	T School			Unknown	Inactive
	W Elementary			Unknown	Inactive
AMERICA SCHOO SHARED SCHE					
	Please enter the inform	ation for each si	te so that th	ne shared schedule c	an be applied correctly.
	ENTED SITE INFORM	IATION			
DEFINE SCHEDULE DEFINE MEALS SELECT SITES	ENTER SITE INFORM				
DEFINE SCHEDULE DEFINE MEALS	ENTER SITE INFORM	IATION Program Lunch	Meal Lunch	Begin Time	End Time

Select Sites

• To select the site you can either click the Check Box next to the site OR click the Check All button. You can undo this action by clicking the Uncheck button. Once you have selected the sites, click Next to continue.

Enter Site Info

• The Enter Site Info screen will allow you to modify the begin time and end time for each site as needed. Click Save to save the shared schedule to all selected sites.

) (0) Documents 🕓 (2) Status F	History 🕂 Uploads	Go to Site:	
Sponsor Profile Appl	lications Sites Shared	Calendar Claims Accou	ints	
Holidays	Non-Operating Days			
SHARED HOLIDA	AYS			Add
View Edit Delete Ho	oliday nanksqiving	Date 11/27/2014	Site Group HolidaySchedule1	
	in a gring			
AMERICA SCH				
SHARED HOL				
SELECT HOLIDAYS	Please enter your s	hared Holidays in the gri	id below.	
SELECT SITES		Description	Date	
		Thanksgiving	11/27/214 mm/dd/yyyy Save July, 2014	Cancel
			Su Mo Tu We Th Fr Sa	
			29 30 1 2 3 4 5 6 7 8 9 10 11 12	
			13 14 15 16 17 18 19 20 21 22 23 24 25 26	
			27 28 29 30 31 1 2	
SELECT HOLIDAYS	Please select the s	ites that are affected by t	the Holidays defined in the previou	ıs step.
			the Holidays defined in the previou	us step.
SELECT HOLIDAYS	Please select the s		the Holidays defined in the previou	us step.
SELECT HOLIDAYS	Check All Uncheck All			
SELECT HOLIDAYS	Check All Uncheck All		the Holidays defined in the previou Type Unknown	us step. Status Inactive
SELECT HOLIDAYS	Check All Uncheck All SITES Select Name		Туре	Status
SELECT HOLIDAYS	Check All Uncheck All SITES Select Name C Elementary Catlin Elementry		Type Unknown	Status Inactive
SELECT HOLIDAYS SELECT SITES Holidays T • Click the H	Check All Uncheck All SITES Select Name C Elementary Catin Elementry	he Shared Holidays sc	Type Unknown	Status Inactive Inactive
SELECT HOLIDAYS SELECT SITES Holidays T • Click the H add a holi	Check All Uncheck All SITES Select Name C Elementary Catin Elementry Tab Holidays tab to open t day, click the Add but	he Shared Holidays sc	Type Unknown Unknown	Status Inactive Inactive
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SELECT HOLIDAYS SELECT SITES Holidays T • Click the H add a holi • The Select have the s holidays a Add butto	Check All Uncheck All SITES Select Name C Elementary Catlin Elementry Catlin Elementry Catl	he Shared Holidays sc ton. ens. The Site Group N your sites, you can use use a different group r	Type Unknown Unknown ereen where you add, view or e ame will default to Holiday Sch this same group name. If you	Status Inactive Inactive dit a Holiday. To edule. If you have different
SELECT HOLIDAYS SELECT SITES Holidays T • Click the H add a holi • Click the H add a holi • The Select have the s holidays a Add butto	Check All Uncheck All SITES Select Name C Elementary Catin Elementry Catin Ele	he Shared Holidays sc ton. ens. The Site Group N rour sites, you can use use a different group r of the holiday and the	Type Unknown Unknown ereen where you add, view or en ame will default to Holiday Sch this same group name. If you name to identify the holidays fo	Status Inactive Inactive dit a Holiday. To edule. If you have different r each. Click the

AMERICA SCHOOL DIS SHARED NON-OPER			
	Please enter your shared Non-Operating Da	ys in the grid below.	
,	Site Group Nam	e: NonDperatingSchedul × *	
	NON-OPERATING DAYS	o Records Found	
HARED NON-OPER	ATING DAY		
SHARED NON-OPERATING DAY	Please enter your shared Non-Operating Day	ys in the grid below.	
	Description Staff In Service	Date mm/dd/yyyy Su 10/15/2014 mm/dd/yyyy Su Su Mo Tu We Th Fr Sa Su Mo Tu We Th Fr Sa 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26	
	Please select the sites that are affected by the M	Non-Operating Days defined	in the previous step.
	SITES		
	Select Name	Type Unknown	Status Inactive
	Catlin Elementry	Unknown	Inactive
	CE Elementary School	Unknown	Inactive
	CJ JrHigh	Unknown	Inactive
	Cn Jr. High	Unknown	Inactive
	✓ Flag Elementary	Unknown	Active
Non-Operating Day	ys Tab		
	rating Days tab to open the Shared Non-Ope Operating Day. To add a non-operating day,		e you add,
Select Non-Operat	ing Days		
Click the Add butto default to Non-Ope can use this same group name to ider	on and the Select Non-Operating Day screen erating Schedule. If you have the same non-o group name. If you have non-operating days ntify the non-operating days for each. Click th and the date. Click Save and the non-operati	operating days for all you s at some sites, you will u le Add button. Enter a de	r sites, you se a different scription of the
Select Sites			
OR click on the Ch	creen opens. To select the site, you can eithe eck All button. You can undo this action by cl sites, click Save to return to the Shared Non-	licking the Uncheck butto	

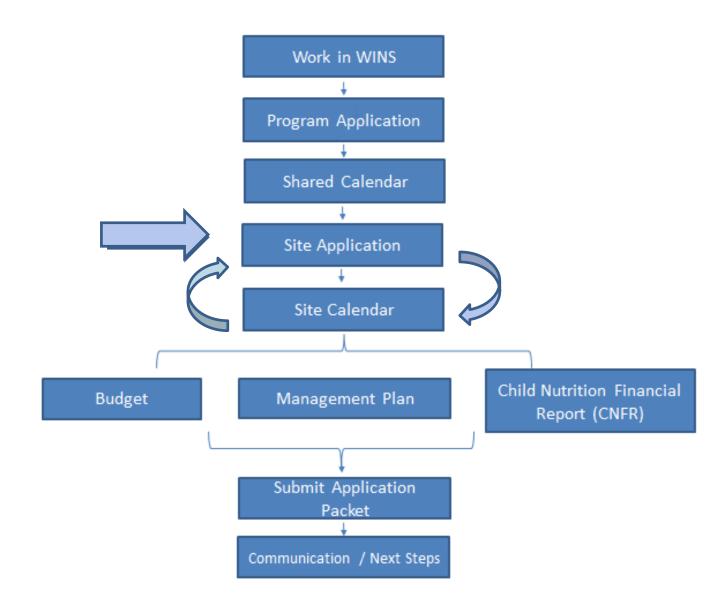
Now You Do It

Instructions:

- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. If you represent a Sponsor with multiple sites, access your Sponsor Profile page and locate where you would start the process of creating a Shared Calendar for your organization.
- 3. Access the Shared Calendar Wizard and begin completing a Shared Calendar.
- 4. If you represent a single site Sponsor, you may continue working on your Unified Program Application.

Notes:

Site Application for School Meal Programs



Sponsors with multiple sites will need to complete a Site Application and a Site Calendar for each site before you are able to submit your complete Program Application.

	Home	e 🦆 Reports 🚺 Ir	nfo			Session Timeout:
A	Ame	rica School Di	strict (15995	57)		
E	Ž (o) Sp	onsor Notes 🛛 🔷 (o) Docum	ients 🕓 (2) Status Histor	ry 🛆 Uploads	Go to Site	e:
S	ponso	r Profil	Sites Shared Cale	endar Claims Accounts		
:	SITES	5				Show Inactive
	SITES Select	-			Active Programs (Year	
		-	Site Status	Calendar Status	Active Programs (Year Program	
	Select		Site Status Active	Calendar Status In Error (7/8/2014)		2014-15)
	Select	Name			Program	2014-15) Application Status
	Select	Name			Program Breakfast	2014-15) Application Status Created (7/7/2014)
	Select	Name			Program Breakfast Lunch	2014-15) Application Status Created (7/7/2014) Created (7/7/2014)

🕈 Hom	e 📫	Reports	🗊 Info			Session Timeout: 19:4
Star	s Ele	ementa	ry (659055)			America School District
🗹 (o) Si	te Notes	🗎 (o) Doc	uments 🕓 (8) Status History	c	Go to Site:	~
Site Pro	ofile	Site Applicat	ions Site Calendars Claiming			
SITE	APPL	ICATIONS				Renew Application
View	History	Program Year	Туре	Revision Count	Program	Application Status
Q2	P	2013-14	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (10/2/2013) Approved (10/2/2013) Approved (10/2/2013)
¢	1	2012-13	Legacy NSLP Application (History)	0	Breakfast Lunch Snack	Approved (9/27/2012) Approved (9/27/2012) Approved (9/27/2012)

Select a Site

• Click the Site tab at the sponsor level and then click the Check Mark icon next to the site you want to work on. You will know you are at the individual site level as the Site Header will be green and you will see a button in the upper right corner that when clicked will return you to the Sponsor level. You may also access a site from the Current Overview page.

Go to the Site Application Tab

- The Site Applications screen shows any new applications created in WINS (called a 'Unified Application') and any old applications created in CNP 2000 (called a 'Legacy Application'). Here you can view, edit, delete, and renew the applications. An application's status is shown using different colors. Green indicates an approved application and ok to submit a claim. Red indicates a problem and yellow indicates the application has been created but has not been submitted to OSPI for review.
- Click the **Renew Application** button to create a new application. This opens the Unified Program Application Wizard.

2015 UNIFIED	D APPLICATION You are approved to apply for the following programs. Please is work on for this site at this time. When you have made your se is grayed out, you do not have security permission to work on t	lection, click Next. (Note: If a program
	 ✓ School Breakfast Program ✓ School Lunch Program ✓ After School Snack Program 	
ADDRESSES CONTACTS	You are viewing information as entered for this application. If a revise your current application.	changes are needed, please edit or
NSLP		
ACTIVITIES FOOD SAFETY	ADDRESSES	Add
ACTIVITIES	ADDRESSES Edit Delete Type Address Street 401 Barnes Street Kelso, Washington 98626	Add Attention
ACTIVITIES FOOD SAFETY GRADE LEVEL <i>BREAKFAST</i> PRICING	Edit Delete Type Address	Attention

Programs

• The Programs screen will display a list of approved programs. The program selections may vary for different sponsors. Note: You have the option to return to the Site Applications and work on additional programs or sections at a later time.

Addresses

• The Address screen opens and you can edit or add addresses as needed. Click Next to continue.

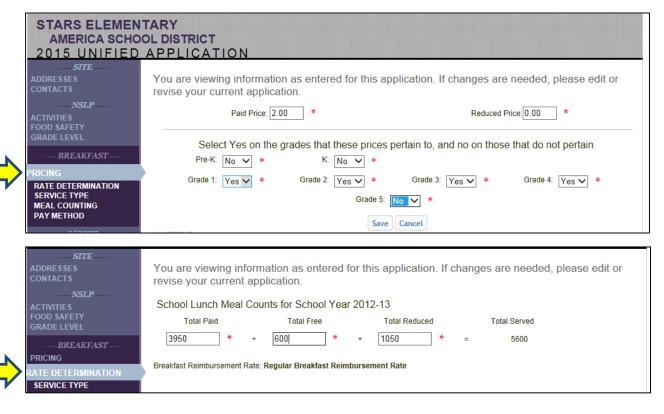
Contacts

• The Contact screen opens. Here you can select the required contact from the drop down menu. If the contact person is not listed in the drop down menu then you can add them by clicking the Manage Staff button.

Manage Staff

• Here you can search for the contact you are looking for and select them OR you can click the Add button and add the contact. If you do not find the contact person you are looking for, click the Add button. Here you can enter the contact information. Click Save once you have added the contact. Click Close to return to the Contact page. You will be able to select the added contact from the drop down menu. Once all the required contacts have been selected, click Next to continue.

STARS ELEMENT AMERICA SCHOO 2015 UNIFIED	DL DISTRICT
SITE ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	Will this site have an academic, enrichment, and/or remedial program during the summer months?: No + Id: 1859240 Update Info: Edgar Waters - 7/8/2014 10:27 PM Create Info: Edgar Waters - 7/8/2014 5:54 PM
	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. During the previous school year, did this site have two or more food safety inspections? During the previous school year, did this site have two or more food safety inspections? Yes v Date of First Inspection: /_/mm/dd/yyyy Date of Second Inspection: /_/mm/dd/yyyy Date of Third Inspection: /_/mm/dd/yyyy
RATE DETERMINATION SERVICE TYPE MEAL COUNTING PAY METHOD	Name of agency responsible for completing the food safety inspections:
	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Indicate which grade levels are applicable for this site. Pre-K: Yes \checkmark * K: Yes \checkmark * Grade 1: Yes \checkmark * Grade 2: Yes \checkmark * Grade 3: Yes \checkmark * Grade 4: Yes \checkmark * Grade 5: Yes \checkmark * Grade 6: No \checkmark * Grade 7: No \checkmark * Grade 8: No \checkmark * Grade 9: No \checkmark * Grade 10: No \checkmark * Grade 11: No \checkmark * Grade 12: No \checkmark *
summer feed select Yes, y	SLP) will ask you If you have any sort of academic, enrichment, and/or remedial programs, or a ling program. Select the appropriate response by clicking the drop down arrow. If you ou will be asked additional questions. If you select No, no additional questions will be Next to continue.
you answer N • Note : The da to 2 inspectio inspection, th • If you did not	NSLP) will ask you questions about your Health Inspection, Select the appropriate response. If /es, then Enter the date. ttes of health inspections will always be from the previous year. Most sponsors will have 1 ons. Only two are required but if there are three, report all three. If you did have a third hen enter the date in the space allotted. have the two required inspections, then enter the date that you informed the Health of the need for food safety inspections at this site. Click Next to continue.
are served at	(NSLP) will ask you about grade levels. Click the boxes to select the appropriate grade levels that t this site. NOTE: You can click through the boxes by clicking Tab and clicking the No and the "Y" key for yes. Click Next to continue.



Pricing (Breakfast)

- This screen will ask the meal prices you are charging students for a paid and reduced price breakfast. Enter the amount you are charging students for a paid or reduced price breakfast.
- **NOTE:** The breakfast copay for reduced price breakfast is a maximum of 30 cents. This copay is paid by the state agency for all PUBLIC school districts. Therefore, public school districts should enter 0.
- Then you click the drop down arrow and select Yes or No to the grades to which these prices pertain. **C**lick the Save button and you will return the pricing table and you see the meal prices you have added. If needed you can click Add to enter additional prices for other grade levels. Respond to the question by clicking the drop down.
- Click Next to continue.

Rate Determination (Breakfast)

- This screen will tell you if you qualify for severe need breakfast rates. Enter total LUNCH counts by type from 2 years ago.
- Note: Sites that served 40% or more free and reduced price lunches as compared to the total will qualify for severe need breakfast rates.
- Click Next to continue.

	STARS ELEMEN	
	AMERICA SCHO 2015 UNIFIED	OL DISTRICT APPLICATION
	SITE	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	<i>NSLP</i> ACTIVITIES FOOD SAFETY GRADE LEVEL	Service Type: Centralized Food Service Area - On Site 🗸 *
	BREAKFAST	Will Offer versus Serve be implemented? Yes 🗸 *
<u> </u>	PRICING RATE DETERMINATION	Indicate which grades will utilize Offer versus Serve?
	SERVICE TYPE MEAL COUNTING PAY METHOD	Pre-K: Yes v * Grade 1: Yes v * Grade 1: Yes v * Grade 2: Yes v * Grade 3: Yes v *
	SITE ADDRESSES CONTACTS NSLP	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	ACTIVITIES FOOD SAFETY GRADE LEVEL	What method is used for meal counting? Computer *
	BREAKFAST	Is your meal counting system at the beginning of the line? $ Y_{es} \lor $ *
→	PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING	Does an adult at the end of the line verify the meal is reimbursable? Yes * Id: 1859235 Update Info: Edgar Waters - 7/8/2014 5:54 PM Create Info: Edgar Waters - 7/8/2014 5:54 PM
	SITE ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	NSLP ACTIVITIES FOOD SAFETY	Prepay in Cafeteria Office: Yes 🗸 *
	GRADE LEVEL	Prepay in School Office: Yes V *
	BREAKFAST PRICING	Prepay in Classroom: Yes V *
	RATE DETERMINATION SERVICE TYPE	Prepay by Mail: 🔷 * Pay Cash at End of Line: 🗸 *
→	MEAL COUNTING PAY METHOD	Pay Cash at End of Line: Postpay after Billed: *
	This screen	e (Breakfast) asks about meal service and preparation procedures. If you select Yes to Offer e, click the boxes to select the grade levels that do Offer versus Serve. Click Next to
I	Meal Counti	ng (Breakfast)
		will ask you to select the method for meal counting. Select the methods in which this neals at the point of service. Click Next to continue.
1	Pay Method	(Breakfast)
	This screen and select the s	will ask you questions about how payment is collected. Click the drop down arrows ne appropriate answer. Click Next to continue.

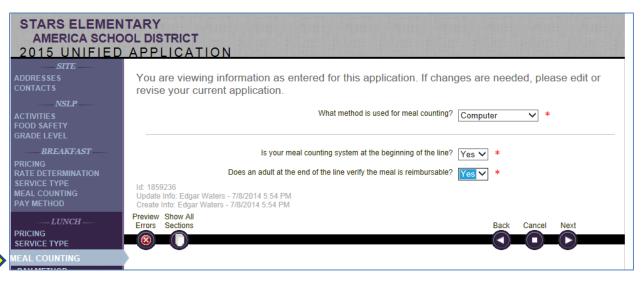
STARS ELEMEN AMERICA SCHO 2015 UNIFIED	
SITE ADDRESSES CONTACTS NSLP ACTIVITIES	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Paid Price: 2.65 * Reduced Price: 40 *
FOOD SAFETY GRADE LEVEL BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING	Select Yes on the grades that these prices pertain to, and no on those that do not pertain. Pre-K: * Grade 1: * Grade 2: * Grade 5: *
PAY METHOD 	Id: Update Info: Create Info:
SITE ADDRESSES CONTACTS NSLP ACTIVITIES FOOD SAFETY GRADE LEVEL	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Service Type: Centralized Food Service Area - On Site
BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE	Will Offer versus Serve be implemented? Yes 🗸 * Indicate which grades will utilize Offer versus Serve?
MEAL COUNTING PAY METHOD — <i>LUNCH</i> — PRICING SERVICE TYPE	Pre-K: Yes v * Grade 1: Yes v * Grade 5: Yes v * Grade 5: Yes v *

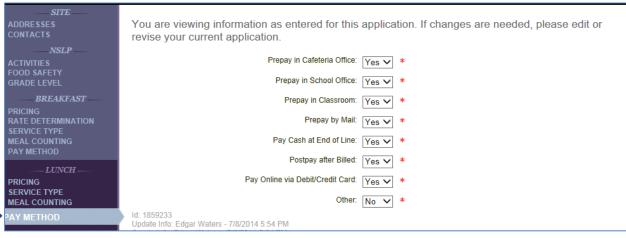
Pricing (Lunch)

- This screen asks you to add your meal prices. To do this Click the Add button.
- This screen asks you the meal prices you are charging students for a paid and reduced price lunch. Enter in the amounts and click the drop down arrow and select a grade level.
- Note: The maximum amount that can be charged for reduced price Lunches is 40 cents. However, the state pays the reduced price co-pay for PUBLIC schools grade K - 3. For these grades, enter 0.
- Click Save and you will return the pricing table and you see the meal prices you have added. If needed, you can click Add to enter additional prices for other grade levels. Next click the drop down arrow and select the appropriate answer. Click Next to continue.

Service Type (Lunch)

• This screen asks about meal service and preparation procedures. If you select Yes to Offer versus Serve, click the boxes to select the grade levels that do Offer versus Serve. Click Next to continue.





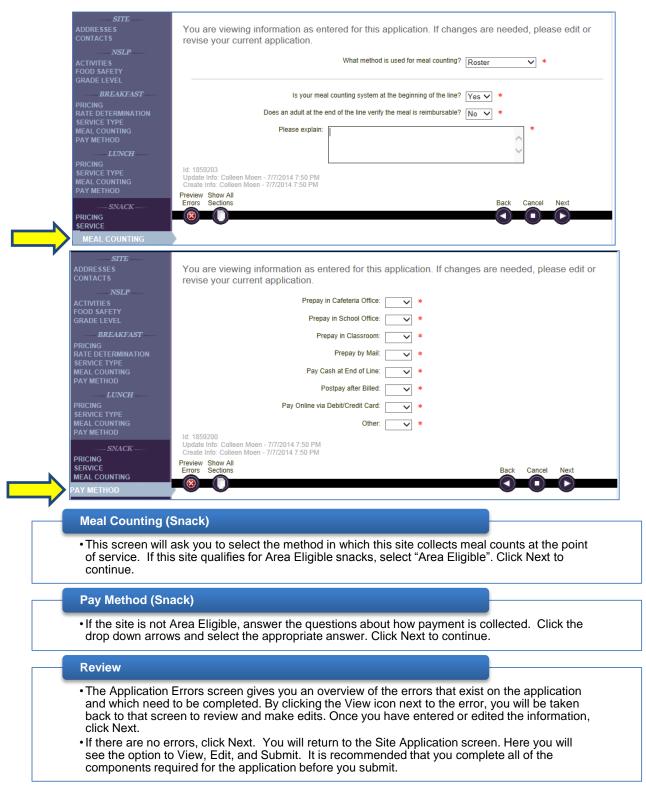
Meal Counting (Lunch)

 This screen will ask you to select the method for meal counting. Select the methods in which this site counts meals at the point of service. Click Next to continue.

Pay Method (Lunch)

 This screen will ask you questions about how payment is collected. Click the drop down arrows and select the appropriate answer. Click Next to continue.

	SITE	
	ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	<i>NSLP</i> — ACTIVITIES FOOD SAFETY	Paid Price: .75 * Reduced Price: .15 *
	GRADE LEVEL BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING PAY METHOD PRICING SERVICE TYPE MEAL COUNTING PAY METHOD PAY METHOD PAY METHOD PRICING SERVICE SERVICE SERVICE SERVICE SERVICE	Select Yes on the grades that these prices pertain to, and no on those that do not pertain. K: Yes * Grade 1: Yes * Grade 2: Yes * Grade 3: * Grade 4: * Grade 5: * Save Cancel Id: Update Info: Create Info:
ľ		
	<i>SITE</i> ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
	NSLP ACTIVITIES FOOD SAFETY GRADE LEVEL	After School Activity Start Time: 03:00 PM hh:mm AM or PM * After School Activity End Time: hh:mm AM or PM *
	BREAKFAST	Are enrichment activities provided for children at this site?
	PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING PAY METHOD	Are educational activities provided for children at this site? * Enter the building number of the site used for determining area eligibility (if different from this site):
	<i>LUNCH</i> PRICING SERVICE TYPE MEAL COUNTING PAY METHOD <i>SNACK</i> PRICING	LEAs must review each After-school Snack Program site once during the first four weeks the site is in operation. A second review must be conducted before the end of the program or school year, whichever occurs first. Was the required monitoring completed for the After-School Snack Program in the previous school year? Please 💉 *
	SERVICE	confirm by answering this question.
	Pricing (Sna	
	Program. • This screen you are cha • NOTE: The down arrow button and y you can clic	on your Area Eligilbity, you will be asked to provide specific information for the Snack asks you to add your meal prices. To do this, click the Add button. Enter the amount rging students for a paid or reduced price snack. snack copay for reduced price snack is a maximum of <u>15 cents.</u> Then click the drop and select Yes or No to the grades to which these prices pertain. Click the Save you will return tp the pricing table and see the meal prices you have added. If needed k Add to enter additional prices for other grade levels. Respond to the question by drop down arrow. Click Next to continue.
Г	Service (Sna	ack)
		asks you to answer questions regarding snack service. Enter the appropriate times s. Click Next to continue.



WASHINGTON INTEGRATED NUTRITION S	YSTEM		Edit Your	Sign Out Account Manage User Accounts
😭 Home 🖆 Reports 🕕 Info				Session Timeout: 19:35
America School Distric			Go to Site:	~
Sponsor Profile Sites	Shared Calendar	Claims Accounts		
SITES				Show Inactive Add
Select Site Name	Site Status	Calendar Status	Active Programs (Year 2014-15 Program	Application Status
Flag Elementary	Active	Not Started		Not Started

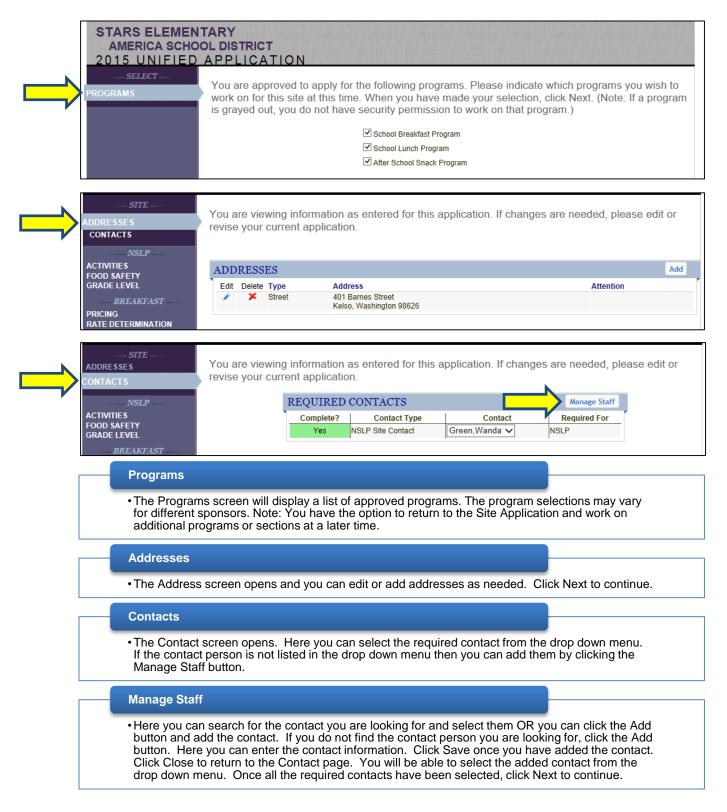
			Sign Out
WASHINGTON INTEGRATED NUTRITION SYSTEM		Edit Your Acco	Manage User Accounts
A Home A Search A Deports A Tools A Tofo		Sponsor Id:	CO Session Timeout: 19:56 Session Timeout: 19:43
Stars Elementary (659055)			America School District
🖄 (o) Site Notes 🛛 (o) Documents 🕓 (8) Status History		Go to Site:	~
Site Applications Site Calendars Claiming			
SITE APPLICATIONS			Renew Application
View History Program History Year Type	Revision Count	Program	Application Status
	0	Breakfast Lunch	Approved (8/7/2013) Approved (8/7/2013)
No. 2012-13 Legacy NSLP Application (History)	0	Breakfast Lunch	Approved (8/24/2012) Approved (8/24/2012)

Select a Site

• Click the Site tab at the sponsor level and then click the Check Mark icon next to your site. You will know you are at the individual site level as the Site Header will be green and you will see a button in the upper right corner that, when clicked, will return you to the Sponsor level.

Go to the Site Application Tab

- The Site Applications screen shows any new applications created in WINS (called a 'Unified Application') and any old applications created in CNP 2000 (called a 'Legacy Application'). Here you can view, edit, delete, and renew an application. An application's status is shown using different colors. Green indicates an approved application and ok to submit a claim. Red indicates a problem and yellow indicates the application has been created but has not been submitted to OSPI for review.
- Click the **Renew Application** button to create a new application. This opens the Unified Program Application Wizard.



STARS ELEMENT AMERICA SCHOO 2015 UNIFIED	DL DISTRICT
 SITEADDRESSES CONTACTS NSLPACTIVITIES FOOD SAFETY	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Will this site have an academic, enrichment, and/or remedial program during the summer months?: No v * Id: 1859240
	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. During the previous school year, did this site have two or more food safety inspections? Date of First Inspection: IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII
	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Indicate which grade levels are applicable for this site. Pre-K: Yes V * K: Yes V * Grade 1: Yes V * Grade 2: Yes V * Grade 3: Yes V * Grade 4: Yes V * Grade 5: Yes V * Grade 2: Yes V * Grade 3: Yes V * Grade 4: Yes V * Grade 5: Yes V * Grade 6: No V * Grade 7: No V * Grade 8: No V * Grade 9: No V * Grade 10: No V * Grade 11: No V * Grade 12: No V *

Activities (NSLP)

• This screen will ask you If you have any sort of academic, enrichment, and/or remedial programs, or a summer feeding program. Select the appropriate response by clicking the drop down arrow. If you select Yes, you will be asked additional questions. If you select No, no additional questions will be asked. Click Next to continue.

Food Safety (NSLP)

- This screen will ask you questions about your Health Inspection, Select the appropriate response. If you answer Yes, then Enter the date.
- Note: The dates of health inspections will always be from the previous year. Most sponsors will have 1 to 2 inspections. Only two are required but if there are three, report all three. If you did have a third inspection, then enter the date in the space allotted.
- If you did not have the two required inspections, then enter the date that you informed the Health Jurisdiction of the need for food safety inspections at this site. Click Next to continue.

Grade Level (NSLP)

• This screen will ask you about grade levels. Click the boxes to select the appropriate grade levels that are served at this site. NOTE: You can click through the boxes by clicking Tab and clicking the "N" key for No and the "Y" key for yes. Click Next to continue.

STARS ELEMEN AMERICA SCHO 2015 UNIFIED	
ADDRE SSES CONTACTS NSLPACTIVITIES FOOD SAFETY GRADE LEVEL BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING PAY METHOD	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Paid Price: 2.00 * Reduced Price: 0.00 * Select Yes on the grades that these prices pertain to, and no on those that do not pertain. Pre-K: No V * K: No V * Grade 1: Yes V * Grade 2: Yes V * Grade 3: Yes V * Grade 4: Yes V * Grade 5: No V * Save Cancel
-SITE ADDRESSES CONTACTS NSLP ACTIVITIES FOOD SAFETY GRADE LEVEL BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. School Lunch Meal Counts for School Year 2012-13 Total Paid Total Free Total Reduced Total Served 3950 * + 600 * = 5600 Breakfast Reimbursement Rate: Regular Breakfast Reimbursement Rate

Pricing (Breakfast)

- This screen will ask the meal prices you are charging students for a paid and reduced price breakfast. Enter the amount you are charging students for a paid or reduced price breakfast.
- NOTE: The breakfast copay for reduced price breakfast is a maximum of 30 cents. This copay is paid by the state agency for all PUBLIC school districts. Therefore, public school districts should enter 0.
- Then you click the drop down arrow and select Yes or No to the grades to which these prices pertain. **C**lick the Save button and you will return the pricing table and you see the meal prices you have added. If needed you can click Add to enter additional prices for other grade levels. Respond to the question by clicking the drop down.
- Click Next to continue.

Rate Determination (Breakfast)

- This screen will tell you if you qualify for severe need breakfast rates. Enter total LUNCH counts by type from 2 years ago.
- Note: Sites that served 40% or more free and reduced price lunches as compared to the total will qualify for severe need breakfast rates.
- Click Next to continue.

	STARS ELEMEN AMERICA SCHOO 2015 UNIFIED	OL DISTRICT	
	SITE ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.	
	NSLP ACTIVITIES FOOD SAFETY GRADE LEVEL	Service Type: Centralized Food Service Area - On Site 🗸 *	
	BREAKFAST	Will Offer versus Serve be implemented? Yes 🗸 *	
	RATE DETERMINATION	Indicate which grades will utilize Offer versus Serve?	
 /	MEAL COUNTING PAY METHOD	Pre-K: Yes v * K: Yes v * Grade 1: Yes v * Grade 2: Yes v * Grade 3: Yes v * Grade 4: Yes v *	
	SITE ADDRESSES CONTACTS NSLP	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.	
	ACTIVITIES FOOD SAFETY GRADE LEVEL	What method is used for meal counting? Computer *	
	BREAKFAST	Is your meal counting system at the beginning of the line? Yes 🗸 *	
N	PRICING RATE DETERMINATION SERVICE TYPE	Does an adult at the end of the line verify the meal is reimbursable? Yes *	
		Update Info: Edgar Waters - 7/8/2014 5:54 PM Create Info: Edgar Waters - 7/8/2014 5:54 PM	
	SITE ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.	
	NSLP ACTIVITIES FOOD SAFETY	Prepay in Cafeteria Office: Yes 🗸 *	
	GRADE LEVEL	Prepay in School Office: Yes 🗸 *	
	PRICING	Prepay in Classroom: Yes 🗸 * Prepay by Mail: 🔽 🗸 *	
	RATE DETERMINATION SERVICE TYPE MEAL COUNTING	Pay Cash at End of Line: *	
	PAY METHOD	Postpay after Billed: *	
•	Service Type	(Breakfast)	
	This screen a versus Serve continue.	asks about meal service and preparation procedures. If you select "Yes" to Offer e, click the boxes to select the grade levels that do Offer versus Serve. Click Next to	
, I	Meal Countir	ng (Breakfast)	
	This screen site counts m	will ask you to select the method for meal counting. Select the methods in which this neals at the point of service. Click Next to continue.	
[Pay Method	(Breakfast)	
	 This screen will ask you questions about how payment is collected. Click the drop down arrows and select the appropriate answer. Click Next to continue. 		

STARS ELEMEN AMERICA SCHO 2015 UNIFIED	
	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Paid Price: 2.65 * Reduced Price: 40 * Select Yes on the grades that these prices pertain to, and no on those that do not pertain. Pre-K: v * K: v * Grade 1: v * Grade 2: v * Grade 3: v * Grade 4: v * Grade 5: v *
	Id: Update Info: Create Info:
SITE	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application. Service Type: Centralized Food Service Area - On Site 🗸 *
GRADE LEVEL BREAKFAST PRICING RATE DETERMINATION SERVICE TYPE MEAL COUNTING PAY METHOD	Will Offer versus Serve be implemented? Yes × Indicate which grades will utilize Offer versus Serve? Pre-K: Yes × K: Yes × *
	Grade 1: Yes V * Grade 2: Yes V * Grade 3: Yes V * Grade 4: Yes V * Grade 4: Yes V *

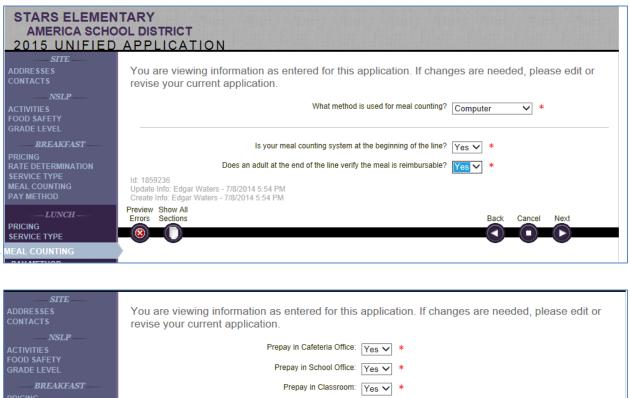
Pricing (Lunch)

- This screen asks you to add your meal prices. To do this Click the Add button.
- This screen asks you the meal prices you are charging students for a paid and reduced price lunch. Enter in the amounts and click the drop down arrow and select a grade level.
- **Note**: The maximum amount that can be charged for reduced price Lunches is 40 cents. However, the state pays the reduced price co-pay for PUBLIC schools grade K - 3. For these grades, enter 0.
- Click Save and you will return the pricing table and you see the meal prices you have added. If needed, you can click Add to enter additional prices for other grade levels. Next click the drop down arrow and select the appropriate answer. Click Next to continue.

Service Type (Lunch)

• This screen asks about meal service and preparation procedures. If you select Yes to Offer versus Serve, click the boxes to select the grade levels that do Offer versus Serve. Click Next to continue.

Single Site Sponsors: Site Application (cont.)



 BREAKFAST
 Prepay in Classroom: Yes ♥ *

 PRICING
 Prepay by Mail: Yes ♥ *

 SERVICE TYPE
 Pay Cash at End of Line: Yes ♥ *

 PRICING
 Postpay after Billed: Yes ♥ *

 PRICING
 Pay Online via Debit/Credit Card: Yes ♥ *

 PRICING
 Pay Online via Debit/Credit Card: Yes ♥ *

 Very METHOD
 Other: No ♥ *

 PAY METHOD
 Id: 1859233

 Update Info: Edgar Waters - 7/8/2014 5:54 PM

Meal Counting (Lunch)

 This screen will ask you to select the method for meal counting. Select the methods in which this site counts meals at the point of service. Click Next to continue.

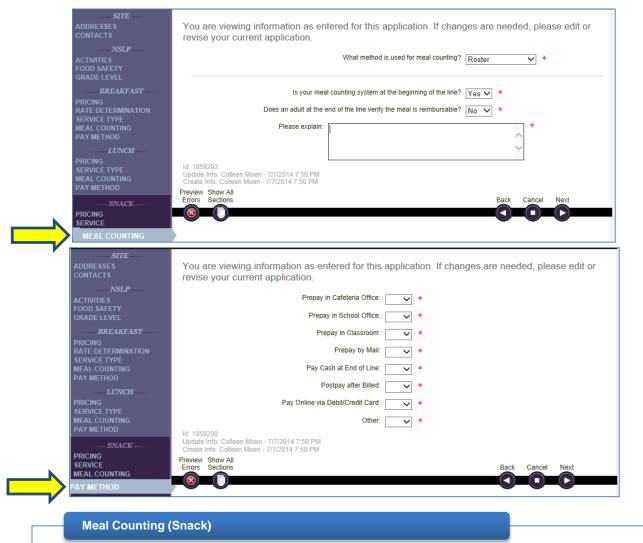
Pay Method (Lunch)

 This screen will ask you questions about how payment is collected. Click the drop down arrows and select the appropriate answer. Click Next to continue.

SITE ADDRESSES CONTACTS NSLP	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
ACTIVITIES FOOD SAFETY GRADE LEVEL	Paid Price: 75 * Reduced Price: 15 *
BREAKFAST PRICING	Select Yes on the grades that these prices pertain to, and no on those that do not pertain. K: Yes *
RATE DETERMINATION SERVICE TYPE MEAL COUNTING	Grade 1: Yes V * Grade 2: Yes V * Grade 3: V * Grade 4: V * Grade 4: V *
PAY METHODLUNCH PRICING	Id:
SERVICE TYPE MEAL COUNTING PAY METHOD	Update Info: Create Info:
SNACK	
PRICING	
SITE ADDRESSES CONTACTS	You are viewing information as entered for this application. If changes are needed, please edit or revise your current application.
NSLP	After School Activity Start Time: 03:00 PM hh:mm AM or PM *
ACTIVITIES FOOD SAFETY GRADE LEVEL	After School Activity Start Time: 03:00 PM hh:mm AM or PM * After School Activity End Time: hh:mm AM or PM *
BREAKFAST	Are enrichment activities provided for children at this site?
PRICING RATE DETERMINATION	Are educational activities provided for children at this site?
SERVICE TYPE MEAL COUNTING PAY METHOD	Enter the building number of the site used for determining area eligibility (if different from this site):
LUNCH	
PRICING SERVICE TYPE MEAL COUNTING PAY METHOD	LEAs must review each After-school Snack Program site once during the first four weeks the site is in operation. A second review must be conducted before the end of the program or school year, whichever occurs first.
SNACK	
PRICING SERVICE	Was the required monitoring completed for the After-School Snack Program in the previous school year? Please confirm by answering this question.
Pricing (Sna	
Depending Program.	on your Area Eligilbity, you will be asked to provide specific information for the Snack
• This screen	asks you to add your meal prices. To do this, click the Add button. Enter the amount
-	rging students for a paid or reduced price snack.
	e snack copay for reduced price snack is a maximum of <u>15 cents.</u> Then click the drop and select Yes or No to the grades to which these prices pertain. Click the Save
button and	you will return tp the pricing table and see the meal prices you have added. If needed
you can clic clicking the	k Add to enter additional prices for other grade levels. Respond to the question by drop down arrow. Click Next to continue.
L	

Service (Snack)

• This screen asks you to answer questions regarding snack service. Enter the appropriate times and answers. Click Next to continue.



 This screen will ask you to select the method in which this site collects meal counts at the point of service. If this site qualifies for Area Eligible snacks, select "Area Eligible". Click Next to continue.

Pay Method (Snack)

• If the site is not Area Eligible, answer the questions about how payment is collected. Click the drop down arrows and select the appropriate answer. Click Next to continue.

Review

- The Application Errors screen gives you an overview of the errors that exist on the application and which need to be completed. By clicking the View icon next to the error, you will be taken back to that screen to review and make edits. Once you have entered or edited the information, click Next.
- If there are no errors, click Next. You will return to the Site Application screen. Here you will see the option to View, Edit, and Submit. It is recommended that you complete all of the components required for the application before you submit.

Now You Do It

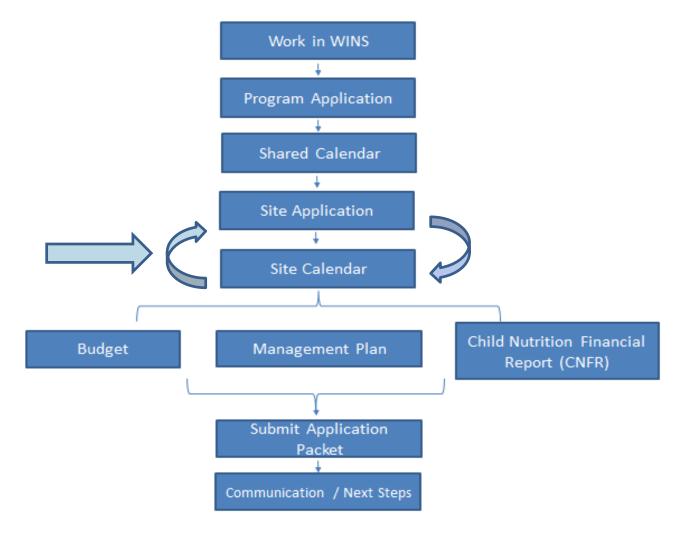
Instructions:

- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. Select a Sponsor site, and locate where you would create a Site Application for this site.
- 3. Access the Site Application Wizard and begin completing the Site Application for your selected site.

Notes:



Site Calendar for School Meal Programs



As a Sponsor with multiple sites, the information you entered in the Shared Calendar is used to create the Site Calendar. It is important to note that you will need to verify the information for each site and enter additional information as required. When you complete a Site Application and Site Calendar for one of your sites, you will go back to the Sponsor Profile, Site Application tab and select the next site. You will need to complete a Site Application and Site Calendar for each site.

Multi-Site Sponsors: Site Calendar

Ame	rica School Di	strict (15995	57)		
	onsor Notes 🛛 🗎 (o) Docur			Go to Site:	
Sponso	r Profile	Sites Shared Cale	endar Claims Accounts		
SITES	3				Show Inactive
Select				Active Programs (Year 20	14-15)
Site	Name	Site Status	Calendar Status	Program	Application Status
 ✓ 	Flag Elementary	Active	In Error (7/8/2014)	Breakfast	Created (7/7/2014)
				Lunch	Created (7/7/2014)
				Snack	Created (7/7/2014)
\checkmark	Stars Elementary	Active	In Error (7/8/2014)		Not Started
	Stripes Elementary	Active	In Error (7/8/2014)		Not Started

F	ag	Ele	eme	ntar	y (661499)					America School I
	· ·				uments (4) Status Histo	"Y		Go to S	Site:	
Sit	e Prof	ile	Site		Site Calendars	Claiming				
S	ITE C	AL	ENDA	RS	•					Ad
	View ∾	Edit	Delete	Submit	Program Year 2014-15		Revision Count 0		urrent Status Error	

				2014 15	Site Calendar, Revi	sion 0		Site	e> Site
-				2014-13	Sile Galeridar, Revi	SION U			
Schedu	es H	olidays Non-	Operating Days	Summary View	Calendar View				
			1 0 /						
	EDULE	5							A
SCHI									
View		lete Name	Тур	e Start Date	End Date Mor	nday? Tuesday?	Wednesday?	Thursday?	Friday

Site Calendars Tab

• The Site Calendar screen allows you to view, edit, add, delete and submit the listed calendar. Click the Edit icon to add specific information or revise this Site Calendar. If you have created a Shared Calendar, you will see a Site Calendar on this page for the program year in error status. Click Edit and you will see tabs for working with the Site Calendar. You may also access a Site Calendar from the Current Overview page.

Schedules Tab

• The Schedules screen shows the weekly schedule you created using the Shared Calendar. Click the Edit icon to revise this schedule.

Training

Multi-Site Sponsors: Site Calendar (cont.)

SITE SCHEDUI	
	Please enter the information about the site schedule.
DEFINE MEALS	Schedule Type: NSLP 🗸 *
	Name: New Weekly Schedule *
	Description: standard schedule
	*
	Begin Date: 09/01/2014 mm/dd/yyyy *
	End Date: 06/15/2015 mm/dd/yyyy *
	Sunday:
	Monday: 🗹
	Tuesday: 🗹
	Wednesday: 🗹
	Thursday: 🗹
	Friday: 🗹
	Saturday:

Washington Integrated Nutrition System (WINS)

	SITE SCHEDU	LE							
		Please	ente	er the	meals for the si	e schedule.			
DE	FINE MEALS	MEAI	LS						Add
		View %	Edit		Program Lunch	Meal Lunch	Begin Time 12:00 PM	End Time 1:00 PM	
								Back Cancel Save	

Define Schedule

• The Define Schedule screen will already be completed from the Shared Calendar. Click Next to continue.

Define Meals

- The Define Meals Screen will show the meals you entered on the Shared Calendar. Click Edit to open the Meal dalogue box. You will need to enter the required information. After doing so, click Save to close the Meal dialogue box. Then click Save again to save the changes to the schedule.
 NOTE: At this point, the errors in the Site Calendar should be corrected and the status will
- no longer be in error on the Site Profile Page.

Multi-Site Sponsors: Site Calendar (cont.)

(4) bittles Holory	
2014-15 Site Calendar, Revision 0	Site> Site Calendar
Non-Operating Days Summary View Calendar View	
	Add
Holidays	
Description Date Thanksgiving 11/27/2014 mm/dd/yyyy Save Cancel ✓ July, 2014 → Su Mo Tu We Th Fr Sa 29 30 1 2 3 4 5 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 12 2 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 8 9 23 4 5 6 7 8 9 Today: July 10, 2014	
	Non-Operating Days Summary View Calendar View Holidays Description Date Thanksgiving 11/27/2014 mm/dd/yyyy Save Cancel Su Mo Tu We Th Fr Sa 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 8 9 10 11 2

Schedule	2014-15 Site Calendar, Revision 0 On-Operating Days Summary View Calendar View	Site> Site Calendar
NON-OPERATING DAY		Add
	Description Date In Staff Service /_/	

Holidays Tab

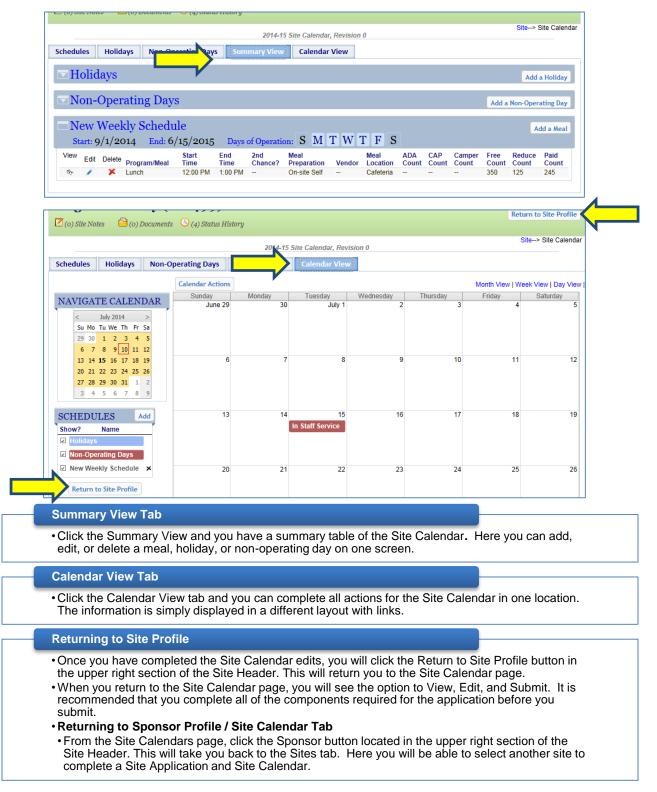
• Click the Holiday tab. The Holiday screen will open. If you have entered holidays in the Shared Calendar at the sponsor level you will see them listed here. You can add or delete a holiday from the calendar.

Non-Operating Days Tab

• Click the Non-Operating Days Tab. The Non-Operating Day screen will open. If you have entered non-operating days in the Shared Calendar at the sponsor level you see them here. You can add or delete a non-operating day from the calendar.

Training

Multi-Site Sponsors: Site Calendar (cont.)



79

🏠 Home 🛛 🖆 Reports 🗐 🗊 Info 19:50 Flag Elementary (661499) America School District 🙋 (o) Site Notes 😑 (o) Documents 🕓 (4) Status History Go to Site: ~ Site Profile Claiming Sit Add SITE CALENDARS View Edit Delete Submit Program Year **Revision Count** Current Status 2014-15 St. ø × 0 In Error $(\mathbf{ > })$ SITE SCHEDUL Please enter the information about the site schedule DEFINE MEALS Schedule Type: NSLP V * Name: New Weekly Schedule Description: standard schedule ~ ς. Begin Date: 09/01/2014 mm/dd/yyyy * End Date: 06/15/2015 mm/dd/yyyy * Sunday: Monday: 🗹 SITE SCHEDULE Please enter the meals for the site schedule DEFINE SCHEDULE Add MEALS View Edit Delete Program Meal Begin Time End Time Sr. 🔀 Lunch Lunch 12:00 PM 1:00 PM 1

Single Site Sponsors: Site Calendar

Site Calendars Tab

The Site Calendar screen allows you to view, edit, add, delete and submit the listed calendar.

Adding a New Schedule

- You can also set a new schedule by clicking the Add button located in the header of the Schedules link on the left of the Calendar View screen.
- Clicking Edit or Add will display the following:
- Define Schedule

• The Define Schedule screen will ask you specific questions about this site schedule. Select or enter the appropriate responses and click Next to continue.

Define Meals

• The Define Meals Screen will open. When you click Edit, you will open the Meal dialogue box; enter in the required information. After doing so, click Save to close the Meal dialogue box. Then click Save again to save the changes to the schedule. To add Meals, click the Add button and follow the same steps.

Single Site Sponsors: Site Calendar (cont.)

		(4) Diatas 11	lotor y			
			2014-15 S	ite Calendar, Revis	ion 0	Site> Site Calendar
	Holidays	Non-Operating Days	Summary View	Calendar View		
	HOLIDAYS					Add
	No Records Found			Holidays		
		Descr Thar	nksgiving	Save Cancel S	Z7/2014 mm/dd/yyyy July, 2014 F Su Mo Tu We Th Fr Sa 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 1 2 3 4 5 6 7 8 9 Today: July 10, 2014	
1		осительз 💛 (4) знано п	ttst01 y			
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	Schedules	Non-Operating Days	Summary View	Calendar View		

No Records Found	Non-Operating Days		
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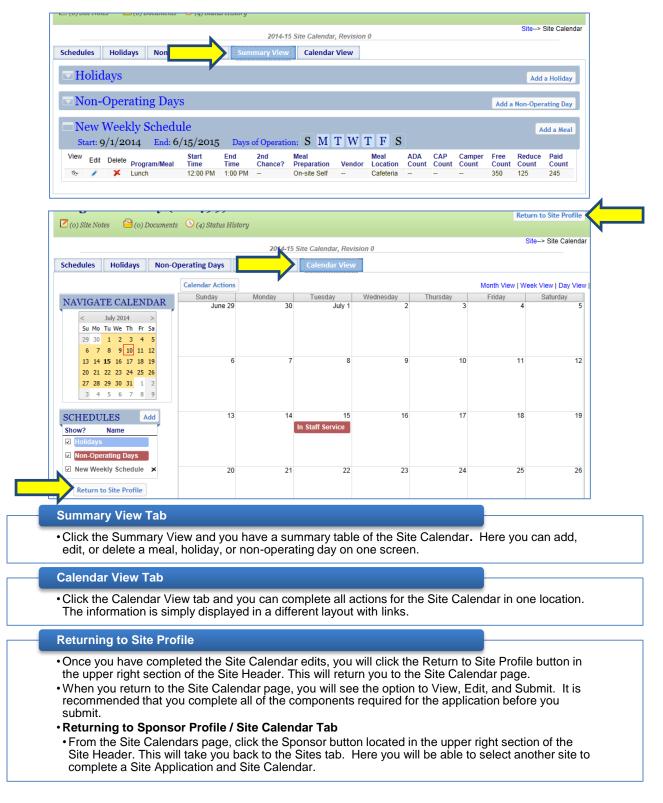
Holidays Tab

• Click the Holiday tab. The Holiday screen will open. You can add or delete a holiday from the calendar.

Non-Operating Days Tab

• Click the Non-Operating Days Tab. The Non-Operating Day screen will open. You can add or delete a non-operating day from the calendar.

Single Site Sponsors: Site Calendar (cont.)



Now You Do It

Instructions:

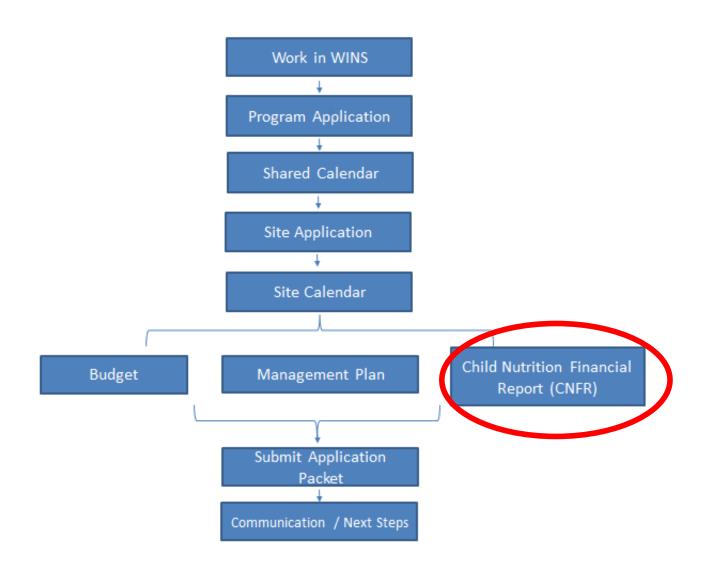
- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. Select a Sponsor site, and locate where you would create a Site Calendar for this site.
- 3. Access the Site Calendar Wizard and begin completing the Site Calendar for your selected site.

Notes:



Required Program Specific Components

Required Program Specific Components: RCCI and Private Schools



Total Amount

\$112,897.38

\$93,889.27

\$89,443.24

Child Nutrition Financial Report (CNFR)

USA Services (1592	72) nts 🕓 (2) Status History 🚡 Uploads	Go to Si	te:	~
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Entity Type: P Legal Entity Type: O Non-Profit: N Tax Exempt via 501(c)(3): Y RCCI: Y Residential Camp: N Tribe: N Statewide Vendor #. S County-District #. Congressional District: A	rivate RCCI 1-0859922 rivate orporation o es es o 0 WV000157105 t-Large District lectronic Funds Transfer (AFRS) ctive (5/15/2014) nknown	iool Breakfast Program E iool Lunch Program E NUR WORK QUEUE No Rec DTIFICATIONS AND AI No Rec UNS NUMBERS it DUNS Number	Status Status Date Eligible 8/29/2012 Eligible 8/29/2012 ords Found LERTS ords Found Address	Specialist Lisa Kiser Lisa Kiser
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٣	1	2012-13	0	Approved (1/8/2013)
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Revision Count

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Child Nutrition Financial Report (CNFR) Tab

View History Program Year

2013-14

2012-13

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s,

8

- For any Sponsor that is a RCCI or a Private School, a Child Nutrition Financial Report, also known as a CNFR, is required.
- · Click the CNFR tab on the Sponsor Profile. This will open the CNFR screen. Here you can add, view or edit the report. Click ADD to complete the CNFR.

Status

Approved (1/6/2014)

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	FINANCIAL REPORT PROFILE	
	Prepared By: Edgar Waters No Phone Numbers on Record edit	
	2014-15 Financial Report	
	REPORTING PERIOD: JULY 1, 2014 TO JUNE 30, 2015	
	Report figures for the food service operation only. Residential Child Care Institutions report figures for fed of all information classified under the description "Other" in the text boxes in each section. Use the Remar information.	derally funded breakfast, lunch and afterschool snacks only. Pro rks box if additional space is needed. See instructions for addit
·	REVENUE	
1	Description	Total Amount
	Interest and Dividends	50
	Student Meal and a la Carte Sales	50
	Adult Meal and a la Carte Sales	
	Special Events and Catering	
	State Subsidies	
	Federal Subsidies General Fund Contributions	
	Other Food Service Income Subtote	tal: \$100.00
	COSTS	
1	Description	Total Amount
	Salaries	
	Benefits	
	Food Costs (include handling, storage and processing of commodities.)	
	Supplies	
	Special Events and Catering Costs Utilities	

Revenue and Costs

• The Revenue and Costs Sections list categories on the left and line items on the right. You can enter and/or change the amount for the current year. If needed, you have the option to add a category Other and enter a line item. The system will automatically calculate the line items, creating a subtotal for each section. If you have additional information to submit you can add it by using the Remarks link to create a note.

Child Nutrition Financial Report (CNFR)

State Subsidies		50.00	
Federal Subsidies		50.00	
General Fund Contributions		50.00	
Other Food Service Income Milk Duds		70000.00	
	Subtotal:	\$70,350.00	
COSTS			
Description		Total Amount	
Salaries		50000	
Benefits		50	
Food Costs (include handling, storage and processing of o	commodities.)	50	
Supplies		50	
Special Events and Catering Costs		50	
Utilities		50	
Depreciation		50	
Equipment Repairs and Maintenance		50	
Contracted Services		50	
Other Direct Costs Cups and straws		5	
Indirect Costs		25000	
	Subtotal:	\$65,500.00	
he estimated costs exceed the projected income. Please describe how you plan to cover these costs.		,	▲
			~
'ou may view and add remarks here: 🖄 (1) Remarks			
ou may view and add remarks here: 🔛 (1) Remarks			
	Save Save and Submit to OSPI Can	cel	
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Remarks

• The Remarks link will open a Notes screen where you can add and view notes to this Budget. Click the Remarks link, Click the Add button, type in your note. Click the Save button.

Save/ Save and Submit / Cancel

- Click the Save button to save the CNFR and you will be able to go back and make changes. Once you Click the Save and Submit button it will save and submit the CNFR.
- If you Click the Cancel button you will return to the CNFR tab and no changes will be saved
- It is recommended that you complete all of the components required for the application before you submit. Click Save and return to the CNFR screen.

Now You Do It

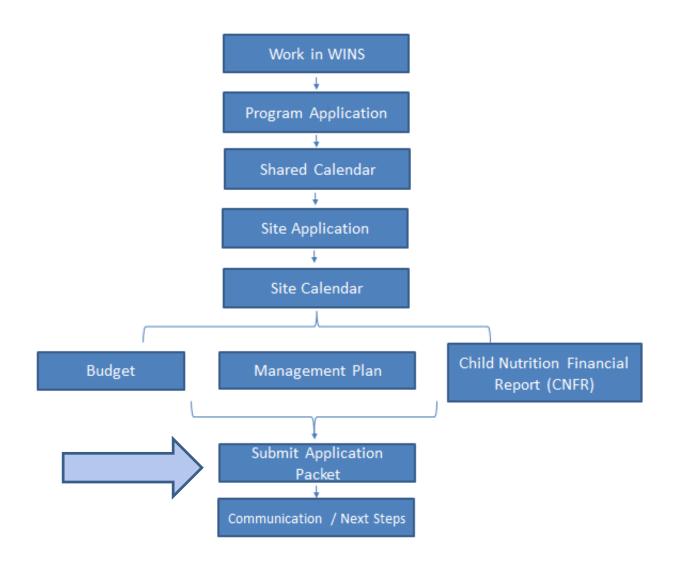
Instructions:

- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. Locate where you would create a CNFR for your Sponsor organization.
- 3. Access the CNFR form and begin completing a CNFR for your organization.
- 4. If your Sponsor organization is not required to complete a CNFR, you may continue working on your Unified Program Application.

Notes:



Submit an Application Packet



Submit an Application Packet (cont.)

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Review Application Packet

• Click the Sponsor Profile tab and then the Current Overview sub-tab to review the status of all of your application packet items.

Sponsor Status

• At the top of the Current Overview screen you will see the status of your Sponsor Application and the status of any other Sponsor equired items, such as the Summer Food Service Budget.

Site Status

• The lower part of the Current Overview screen shows the status of each Site Calendar and Site Application.

Current Overview Screen

Sponsors can easily manage all items of the Application Packet from this one screen. To submit
the Application Packet, start with your site items, then move to other items like the budget, and
finally to the Sponsor Application.

Submit an Application Packet (cont.)

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Site Application / Calendar

- If the Site Application and Site Calendar are Created, you can submit them.
- To Submit: Click the Go To Application icon or the Go to Calendar icon. You can submit both the Site Application and Site Calendar at the same time. Click the Submit icon and a pop-up checklist screen will display showing you if everything is OK to submit.
- NOTE: If it is not, you will need to address the problem before you continue.
- Click the Submit to OSPI button. The pop-up will close and the status will show as Submitted. Next, click Home and you'll be directed back to the Current Overview screen to submit another item.

Submit an Application Packet (cont.)

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Child Nutrition Financial Report (CNFR)

- If you are a private school or RCCI, you will be required to complete a Child Nutrition Financial Report.
- If the CNFR Status shows as created, you can submit it.
- To submit, click on the CNFR Tab. Use the Edit icon to go into the report. Scroll to the bottom of the screen and click the Save and Submit to OSPI button. You will return to the CNFR screen and the status will show as Submitted.
- Next, click Home and you'll be directed back to the Current Overview screen to submit another item.

Application

- If the Application Status shows currently created, you can submit the Application. To Submit, click on the Applications tab. Click the Submit icon and a pop-up checklist screen will display showing you if everything is OK to submit.
- Note: If it is not, you will need to address the problem before you continue.
- Click the Submit to OSPI button. The pop-up will close and the status will show as Submitted. Next, click Home and you'll be directed back to the Current Overview screen.
- All items will show as Submitted.
- Note: You can use the Current Overview screen throughout the program year to see a current overview of your application items.

Now You Do It

Instructions:

- 1. Using your assigned WINS Account Username and Password, login to WINS.
- 2. Locate where you would check the status of all the components of your organization's Unified Program Application.
- 3. Review the status of your Program Application components and identify the next steps that are required to complete the Unified Program Application.

Notes:



Conclusion

Thank you for completing Lessons 1 and 2 of WINS Training!

Please take two minutes to complete the Training Evaluation provided so that we can continue to improve future trainings which may be offered for you.