

Discussion Document: Key Dates for Transition to New Funding Structure in September 2011

Discussion Document Assumptions:

- reflects implementation of new state funding formulas with some new data elements associated with the prototype
- does not reflect steps required to implement a new accounting structure for accounting for all revenue
- does not reflect steps required to implement a new accounting structure for accounting for expenditures by school
- each column represents the party primarily responsible for a task; many tasks involve other entities (e.g., ESD and School Districts are involved in OSPI discussions of new account coding structure)

Row #	Key Date	Policymakers	Office of Superintendent of Public Instruction	Educational Service Districts	School Districts
1	8-2009	Initial discussion of Prototype Elements	Begin discussion with School District Accounting Advisory Committee (SDAAC) re: implications for coding and structure		
2	9-2009				Begin reporting data for 2009-10 SY in CEDARS
3	10-2009	FFWG and QEC identify draft Prototype Elements	1) OSPI begin small work groups on enrollment, personnel, budget/ accounting and class size; 2) Obtains bids for re-development of apportionment systems		
4	11-2009	Governor's Supplemental budget for re-development of apportionment systems			
5	12-2009	FFWG recommends new formula structure			
6	1-2010	QEC recommends new formula structure			
7	2-2010		OSPI drafts contracts for system re-development		

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Row #	Key Date	Policymakers	Office of Superintendent of Public Instruction	Educational Service Districts	School Districts
8	3-2010	Legislature enacts current level funding for with new formula structure (effective date can be 9-1-2011); appropriates \$ for re-development of apportionment systems	OSPI begins re-development of apportionment systems		
9	4-2010				
10	5-2010				
11	6-2010		School District Accounting Advisory Committee (SDAAC) begins formal discussion of changes for 2011-12 SY		
12	7-2010		Develop excel tool to compare apportionment in current structure to new structure		
13	8-2010				
14	9-2010		Begin posting web-tool for districts to compare current apportionment formulas for 2009-10 SY with what apportionment would look like in new funding structure		
15	10-2010				Districts begin developing next year's budget
16	11-2010				Districts begin developing next year's budget
17	12-2010				Districts begin developing next year's budget

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18	1-2011		Published Accounting and Budget Manual for 2011-12 SY		Business offices begin revisions to account coding structure; projecting available resources
19	2-2011		Publish bulletins for new enrollment reporting; new personnel reporting		Same as January
20	3-2011				Same as January
21	4-2011	2011 Legislature enacts budget for 2011-12 and 2012-13 Sys; Any necessary formula clean-up is enacted	(1) Release School District Budget Reporting (F-195) (2) School District Revenue Projection System (F-203)	ESDs assist with budgets	
22	5-2011			ESDs assist with budgets	
23	6-2011			ESDs assist with budgets	
24	7-2011			ESDs assist with budgets	Publish 2011-12 Budget (not required)
25	8-2011		Review final budgets; approve 2 nd Class budgets	Review final budgets; approve 2 nd Class	Adopt budget
26	ESHB 2261 required: 09-01-2011		Publish budgets (F195 report)		Begin expending resources within new funding structure for 2011-12 SY
27	10-2011				Districts report preliminary personnel data for 2011-12
28	11-2011		Publishes preliminary personnel data for 2011-12		
29	10-2012				Close Out 2011-12 SY
30	11-2012				Report 2011-12 SY expenditures to OSPI
31	12-2012		Complete data edits and publishes 2011-12 SY data		